

Structured Investments
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9 May 2019

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Australia and New Zealand Banking Group Limited (ANZ)

Westpac Banking Corporation, as issuer of Self-Funding Instalments (“SFI”) over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	Australia and New Zealand Banking Group Limited (ANZ)
Distribution/Entitlement	Interim dividend
Amount	\$0.8000 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	13 May 2019
Record Date	14 May 2019
Payment Date	On or about 1 July 2019

As detailed in the applicable Product Disclosure Statement (“PDS”), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFIs. The new Completion Payment/s will become effective from the ex-dividend date. The following SFIs will commence trading ex-dividend on the same date as the underlying securities are ex-dividend.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution applied to reduce Completion Payment	New Completion Payment
ANZSWA	\$13.4151	\$0.8000	\$12.6151
ANZSWR	\$16.9110	\$0.8000	\$16.1110
ANZSWT	\$10.8055	\$0.8000	\$10.0055
ANZSWW	\$8.5292	\$0.8000	\$7.7292

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation