

Structured Investments  
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9 May 2019

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in Macquarie Group Limited (MQG)**

Westpac Banking Corporation, as issuer of Self-Funding Instalments (“SFI”) over the following securities, notifies of a distribution/entitlement in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	Macquarie Group Limited (MQG)
<b>Distribution/Entitlement</b>	Final dividend
<b>Amount</b>	\$3.6000 per security
<b>Franking percentage</b>	45%
<b>Ex-distribution/Entitlement Date</b>	13 May 2019
<b>Record Date</b>	14 May 2019
<b>Payment Date</b>	On or about 3 July 2019

As detailed in the applicable Product Disclosure Statement (“PDS”), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFIs. The new Completion Payment/s will become effective from the ex-dividend date. The following SFIs will commence trading ex-dividend on the same date as the underlying securities are ex-dividend.

**Resulting Change in Completion Payment for each Self Funding Instalment**

<b>ASX Code</b>	<b>Previous Completion Payment</b>	<b>Distribution applied to reduce Completion Payment</b>	<b>New Completion Payment</b>
MQGSWA	\$40.8320	\$3.6000	\$37.2320
MQGSWR	\$31.6871	\$3.6000	\$28.0871

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**