

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 (“ANZ”) gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 10 May 2019

The previous notice was given to the ASX on: 26 April 2019

The previous notice was dated: 26 April 2019

2. Issued Share Capital 2,833,175,579 fully paid Ordinary Shares in the capital of ANZ have been issued as at 9 May 2019.

3(a). Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,506,990	0.79%	22,473,641	0.79%

3(b). Previous and present net economic exposure % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,506,990	0.79%	22,473,641	0.79%

4. Details of Controlled Entity Holdings The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	41,918	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	43,134	0.00%

JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,964,807	0.11%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	230,223	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,059,806	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	936,261	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	330,923	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	44,565	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,445,325	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	695,379	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	1,011,789	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	11,697,294	0.41%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	413,656	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Fidelity	517,457	0.02%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	78,787	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Dominion	10,945	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for FSP	49,832	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Mentor	7,065	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Matrix	6,230	0.00%

OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Voyage	323,581	0.01%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	96,754	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	467,910	0.02%
Aggregation		22,473,641	0.79%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
26/04/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	4,628.15	Ordinary fully paid	168
26/04/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	3,695.56	Ordinary fully paid	134
29/04/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market sale	34,078.27	Ordinary fully paid	-1,253
30/04/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	54,424.60	Ordinary fully paid	-2,000
30/04/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market sale	7,436.56	Ordinary fully paid	-273

1/05/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	426
1/05/2019	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market purchase	420,763.96	Ordinary fully paid	15,026
1/05/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	60,662.83	Ordinary fully paid	-2,166
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	29,133.00	Ordinary fully paid	-1,000
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	619.05	Ordinary fully paid	-21
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	177.49	Ordinary fully paid	-6
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	913.85	Ordinary fully paid	-31
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	147.39	Ordinary fully paid	-5
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	325.41	Ordinary fully paid	-11

2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,861.72	Ordinary fully paid	-131
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	471.66	Ordinary fully paid	-16
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	206.35	Ordinary fully paid	-7
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,419.95	Ordinary fully paid	-48
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,272.04	Ordinary fully paid	43
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,857.30	Ordinary fully paid	198
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,621.33	Ordinary fully paid	-55
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,122.47	Ordinary fully paid	-72
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	44,483.51	Ordinary fully paid	-1,509
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,269.87	Ordinary fully paid	-77
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,002.28	Ordinary fully paid	-34

2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	6,981.43	Ordinary fully paid	-236
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	8,963.45	Ordinary fully paid	-303
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,638.63	Ordinary fully paid	123
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,609.05	Ordinary fully paid	122
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	591.65	Ordinary fully paid	20
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,297.07	Ordinary fully paid	-44
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	176.87	Ordinary fully paid	-6
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	147.91	Ordinary fully paid	-5
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	295.83	Ordinary fully paid	-10
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,002.28	Ordinary fully paid	-34
2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	295.82	Ordinary fully paid	-10

2/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,638.63	Ordinary fully paid	123
2/05/2019	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	On-market sale	228,871.06	Ordinary fully paid	-8,411
6/05/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market purchase	2,930.09	Ordinary fully paid	105
7/05/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	7,983.97	Ordinary fully paid	-289
7/05/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	5,967.76	Ordinary fully paid	-218
7/05/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	9,227.00	Ordinary fully paid	-332
7/05/2019	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market sale	259,885.53	Ordinary fully paid	-9,446
7/05/2019	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	On-market sale	208,903.54	Ordinary fully paid	-7,599
7/05/2019	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	On-market sale	427,642.18	Ordinary fully paid	-15,485
8/05/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market purchase	8,019.17	Ordinary fully paid	290

8/05/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market purchase	5,039.54	Ordinary fully paid	182
9/05/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	2,566.29	Ordinary fully paid	-94
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,174.54	Ordinary fully paid	40
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,106.79	Ordinary fully paid	72
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,580.09	Ordinary fully paid	-54
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,497.53	Ordinary fully paid	51
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,750.53	Ordinary fully paid	94
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	499.17	Ordinary fully paid	17
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	877.83	Ordinary fully paid	30
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	614.48	Ordinary fully paid	-21

9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	323.00	Ordinary fully paid	11
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	12,494.45	Ordinary fully paid	-427
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	8,807.56	Ordinary fully paid	-301
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,974.37	Ordinary fully paid	-170
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	29.26	Ordinary fully paid	-1
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	8,368.64	Ordinary fully paid	-286
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,526.90	Ordinary fully paid	52
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,809.06	Ordinary fully paid	96
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	673.00	Ordinary fully paid	-23
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,803.93	Ordinary fully paid	-130

9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	13,565.89	Ordinary fully paid	462
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	24,901.11	Ordinary fully paid	851
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,452.80	Ordinary fully paid	-118
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,321.36	Ordinary fully paid	45
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,428.66	Ordinary fully paid	83
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,115.80	Ordinary fully paid	38
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,019.01	Ordinary fully paid	69
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,306.49	Ordinary fully paid	-113
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,438.80	Ordinary fully paid	49
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,692.01	Ordinary fully paid	92

9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,554.62	Ordinary fully paid	87
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,740.28	Ordinary fully paid	162
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	438.92	Ordinary fully paid	-15
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	146.30	Ordinary fully paid	-5
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	643.74	Ordinary fully paid	-22
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,233.26	Ordinary fully paid	42
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,194.57	Ordinary fully paid	75
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	998.36	Ordinary fully paid	34
9/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,814.18	Ordinary fully paid	62

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 10 May 2019