



14 May 2019

Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
Sydney NSW 2000

Australia and New Zealand Banking Group Limited (ABN 11 005 357 522) ("Issuer")

**AUD 200,000,000 4.75 per cent. Fixed Rate Subordinated Notes due 13 May 2027
(Series 1809, Tranche 1) (ANZHAS) ("Notes")**

The Issuer advises the following details for the next interest payment on the Notes:

Interest Payment Date: 13 May 2020
Record Date: 12 May 2020
Interest Period: From and including 13 May 2019 to but excluding 13 May 2020

Yours faithfully

Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited

Company Secretary's Office
ANZ Centre Melbourne, Level 9, 833 Collins Street, Docklands Vic 3008
GPO Box 254, MELBOURNE VIC 3001 AUSTRALIA
www.anz.com