

**Notice given in accordance with Corporations Act Subsection 259C(2) Exemption**

**To** Market Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

**1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 (“ANZ”) gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 21 June 2019

The previous notice was given to the ASX on: 7 June 2019

The previous notice was dated: 7 June 2019

**2. Issued Share Capital** 2,833,175,579 fully paid Ordinary Shares in the capital of ANZ have been issued as at 20 June 2019.

**3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,190,652	0.78%	22,145,168	0.78%

**3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,190,652	0.78%	22,145,168	0.78%

**4. Details of Controlled Entity Holdings** The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	54,529	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	43,134	0.00%

JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,964,807	0.10%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	230,223	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,068,013	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	907,149	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	310,505	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	41,730	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,356,826	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	698,474	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	1,011,789	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	11,583,507	0.41%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	380,431	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Fidelity	479,513	0.02%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	75,850	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Dominion	10,595	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for FSP	48,687	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Mentor	7,265	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Matrix	5,345	0.00%

OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Voyage	320,370	0.01%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	96,754	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	449,672	0.02%
<b>Aggregation</b>		22,145,168	0.78%

<b>5. Changes in Voting Shares</b>	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
7/06/2019	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	On-market sale	73,142.08	Ordinary fully paid	-2,579
7/06/2019	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	On-market sale	20,392.42	Ordinary fully paid	-723
7/06/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	15,513.01	Ordinary fully paid	-550
7/06/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	32,014.37	Ordinary fully paid	-1,135

11/06/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	11,187
12/06/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market purchase	10,054.00	Ordinary fully paid	350
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,739.05	Ordinary fully paid	-123
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,519.94	Ordinary fully paid	-50
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,559.82	Ordinary fully paid	-150
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	972.76	Ordinary fully paid	-32
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	11,794.73	Ordinary fully paid	388
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	640.61	Ordinary fully paid	21
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	942.36	Ordinary fully paid	-31

12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	243.19	Ordinary fully paid	-8
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,343.87	Ordinary fully paid	-110
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	425.58	Ordinary fully paid	-14
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	881.57	Ordinary fully paid	-29
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,550.34	Ordinary fully paid	-51
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,377.43	Ordinary fully paid	-144
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,857.49	Ordinary fully paid	-94
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	881.56	Ordinary fully paid	-29
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	729.57	Ordinary fully paid	24
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	61.01	Ordinary fully paid	2

12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,134.24	Ordinary fully paid	136
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	213.53	Ordinary fully paid	7
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,495.86	Ordinary fully paid	115
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	183.03	Ordinary fully paid	6
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	881.56	Ordinary fully paid	-29
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,039.88	Ordinary fully paid	-100
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,279.91	Ordinary fully paid	75
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	152.52	Ordinary fully paid	5
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,471.79	Ordinary fully paid	-180
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,915.12	Ordinary fully paid	-63

12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,651.02	Ordinary fully paid	153
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	244.04	Ordinary fully paid	8
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,070.28	Ordinary fully paid	-101
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	759.97	Ordinary fully paid	-25
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,367.95	Ordinary fully paid	-45
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,684.57	Ordinary fully paid	-187
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	16,688.94	Ordinary fully paid	549
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	915.15	Ordinary fully paid	30
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,127.92	Ordinary fully paid	-70
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	395.18	Ordinary fully paid	-13

12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,766.29	Ordinary fully paid	91
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	152.52	Ordinary fully paid	5
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,316.63	Ordinary fully paid	-142
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,660.50	Ordinary fully paid	252
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	396.56	Ordinary fully paid	13
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,307.15	Ordinary fully paid	43
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	91.51	Ordinary fully paid	3
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	820.77	Ordinary fully paid	27
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	61.01	Ordinary fully paid	2
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,100.67	Ordinary fully paid	-102

12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	577.58	Ordinary fully paid	-19
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,459.14	Ordinary fully paid	-48
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	11,399.55	Ordinary fully paid	375
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	610.11	Ordinary fully paid	20
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,438.22	Ordinary fully paid	146
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	213.53	Ordinary fully paid	7
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,459.14	Ordinary fully paid	-48
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,131.08	Ordinary fully paid	-103
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,735.89	Ordinary fully paid	-90
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,006.32	Ordinary fully paid	-66

12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,580.74	Ordinary fully paid	-52
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,583.89	Ordinary fully paid	-85
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,793.53	Ordinary fully paid	59
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	122.02	Ordinary fully paid	4
12/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer In	58,909.50	Ordinary fully paid	1,950
14/06/2019	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Fidelity	On-market sale	1,529,867.79	Ordinary fully paid	-54,267
14/06/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	8,530.38	Ordinary fully paid	302
14/06/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market sale	2,027.15	Ordinary fully paid	-73
14/06/2019	OnePath Custodians Pty Ltd as responsible entity for Dominion	On-market purchase	6,005.21	Ordinary fully paid	212

17/06/2019	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	On-market sale	16,545.48	Ordinary fully paid	-584
17/06/2019	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	On-market sale	85,333.88	Ordinary fully paid	-3,012
17/06/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	283,700.00	Ordinary fully paid	-10,000
18/06/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	53
18/06/2019	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	On-market sale	16,628.92	Ordinary fully paid	-589
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,651.76	Ordinary fully paid	89
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,434.46	Ordinary fully paid	48
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,314.92	Ordinary fully paid	44

19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,303.36	Ordinary fully paid	144
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	7,448.76	Ordinary fully paid	-250
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,154.54	Ordinary fully paid	-173
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,337.04	Ordinary fully paid	-112
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	29.80	Ordinary fully paid	-1
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,426.43	Ordinary fully paid	-115
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,376.94	Ordinary fully paid	113
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	864.06	Ordinary fully paid	29
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,018.32	Ordinary fully paid	101
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	866.65	Ordinary fully paid	29

19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,013.03	Ordinary fully paid	34
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,770.94	Ordinary fully paid	-93
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,553.99	Ordinary fully paid	52
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,042.83	Ordinary fully paid	-35
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	387.33	Ordinary fully paid	-13
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	774.67	Ordinary fully paid	-26
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,860.32	Ordinary fully paid	-96
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	6,107.99	Ordinary fully paid	-205
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,549.34	Ordinary fully paid	52
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	10,279.29	Ordinary fully paid	345

19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	16,983.17	Ordinary fully paid	570
19/06/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	537.91	Ordinary fully paid	18
20/06/2019	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market sale	87,341.73	Ordinary fully paid	-3,031
20/06/2019	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Fidelity	On-market purchase	426,509.62	Ordinary fully paid	14,816
20/06/2019	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Fidelity	On-market purchase	43,364.97	Ordinary fully paid	1,507

<b>Addresses</b>	The addresses of entities named in this form are as follows:
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<b>Name</b>	<b>Address</b>
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here \_\_\_\_\_

Date 21 June 2019