

Structured Investments  
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25 June 2019

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in Transurban Group (TCL)**

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWS over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	Transurban Group (TCL)
<b>Distribution/Entitlement</b>	Final Dividend
<b>Amount</b>	\$0.30 per security
<b>Franking percentage</b>	6.67%
<b>Ex-distribution/Entitlement Date</b>	27 June 2019
<b>Record Date</b>	28 June 2019
<b>Payment Date</b>	On or about 9 August 2019

Correspondingly, the following Westpac VIEWS will commence trading on an ex-Dividend basis on the same day as the underlying securities.

**TCLIWM**

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**