

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

CIMIC Group Limited

ABN/ARSN

57 004 482 982

We (the entity) give ASX the following information.

### Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given to  
ASX

14 December 2018

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	34,977	2,233 (acquired today 9/9/2019)
4 Total consideration paid or payable for the shares/units	\$1,080,537.47	\$70,011.25

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

	<b>Before previous day</b>	<b>Previous day</b>
5.0 If buy-back is an on-market buy-back	Highest price paid: \$ 31.090 Date : 6-Sep-19  Lowest price paid: \$ 30.460 Date : 6-Sep-19	Highest price paid: \$ 31.600  Lowest price paid: \$ 31.090  Highest price allowed under rule 7.33: \$ 31.739

**How many shares/units may still be bought back?**

6.0 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

It is the Company's current intention that up to 32,425,409 shares will be acquired under the buy-back. The remaining shares under the buy-back is up to 32,388,199

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  .....

Date: 09 September 2019

Company secretary

Print name: L Griffiths

+ See chapter 19 for defined terms.