



10 September 2019

Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
Sydney NSW 2000

Australia and New Zealand Banking Group Limited (ABN 11 005 357 522) ("Issuer")

AUD 225,000,000 4.75 per cent. Fixed Rate Subordinated Notes due 7 September 2032 (Series 1928, Tranche 1) (ANZHAV) ("Notes")

The Issuer advises the following details for the next interest payment on the Notes:

Interest Payment Date: 7 September 2020
Record Date: 4 September 2020
Interest Period: From and including 7 September 2019 to but excluding 7 September 2020

Yours faithfully

Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited

Company Secretary's Office
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