

13 September 2019

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in CSL Limited (CSL)

Westpac Banking Corporation, as issuer of Self-Funding Instalments (“SFI”) over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	CSL Limited (CSL)
Distribution/Entitlement	Final dividend
Amount	\$1.4545 per security
Franking percentage	0%
Ex-distribution/Entitlement Date	10 September 2019
Record Date	11 September 2019
Payment Date	On or about 11 October 2019

As a result of CSL Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$1.4784 per security to \$1.4545 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
CSLSWA	\$69.2903	-\$0.0239	\$69.3142
CSLSWB	\$100.2284	-\$0.0239	\$100.2523
CSLSWR	\$54.3394	-\$0.0239	\$54.3633

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation