

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|---------------------|----------------|
| Name of entity | ABN/ARSN |
| CIMIC Group Limited | 57 004 482 982 |

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|------------------|
| 1 | Type of buy-back | On-market |
| 2 | Date Appendix 3C was given to ASX | 14 December 2018 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day | |
|---|--|----------------|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 141,029 | 25,331 |
| 4 | Total consideration paid or payable for the shares/units | \$4,459,049.07 | \$804,157.93 |

+ See chapter 19 for defined terms.

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| | Before previous day | Previous day |
|--|--|---|
| 5.0 If buy-back is an on-market buy-back | Highest price paid: \$ 32.700 Date : 12-Sep-19 Lowest price paid: \$ 30.460 Date : 6-Sep-19 | Highest price paid: \$ 32.370 Lowest price paid: \$ 31.410 Highest price allowed under rule 7.33: \$ 33.367 |

How many shares/units may still be bought back?

6.0 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back


The company is currently authorised to purchase up to 32,425,409 shares under the buy-back. The remaining shares that may still be bought under the buy-back would be up to 32,259,049

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 

Company secretary

Date: 13 September 2019

Print name: L Griffiths

+ See chapter 19 for defined terms.