



CIMIC Group Limited

ABN 57 004 482 982

Appendix 4E

Annual Report for the financial year ended 31 December 2019

Results for Announcement to the Market

	12 months to December 2019 \$m	12 months to December 2018 \$m	% Change
Revenue - Group	17,207.1	17,252.8	(0.3%)
Revenue - Joint ventures and associates	2,506.0	2,582.6	(3.0%)
Revenue ¹	14,701.1	14,670.2	0.2%
Operating profit ²	1,229.1	1,173.7	4.7%
NPAT (excluding BICC) ³	800.3	778.5	2.8%
Provisions and asset impairment in relation to the Middle East exit	(1,840.2)	-	nm
(Loss) / profit attributable to members of the parent entity ⁴	(1,039.9)	778.5	(233.6%)

Details of Reporting Period

Current reporting period	Twelve (12) months to 31 December 2019
Previous corresponding period	Twelve (12) months to 31 December 2018

Dividends – 12 months to 31 December 2019	Amount per security	Franked amount per security	
Final dividend	Nil	Nil	Nil
Interim dividend	71.0c	71.0c	100%

Key Dividend Dates	Date
Ex-dividend date	N/A
Record date for determining entitlements to the dividend	N/A
Date for payment of dividend	N/A

	December 2019	December 2018
Net tangible asset backing per ordinary share (excluding BICC) ^{4,5}	\$4.51	\$3.68
Net tangible asset backing per ordinary share ⁴	(\$1.18)	\$3.68

Annual General Meeting Details

Date:	1 April 2020
Time:	10 am
Place:	Wentworth Ballroom, Sofitel Sydney Wentworth, 61-101 Phillip Street Sydney, NSW

¹Revenue excludes revenue from joint ventures and associates.

²Operating profit excludes the one-off item in respect of the provisions and asset impairment of the Group's financial investment in BICC and exit from the Middle East region.

³NPAT (excluding BICC) excludes the one-off item in respect of the provisions and asset impairment of the Group's financial investment in BICC and exit from the Middle East region.

⁴The 2018 comparative has been re-presented for implementation of new accounting standards as disclosed in the CIMIC Group Limited Annual Report 2019 within Note 1: Summary of significant accounting policies – basis of preparation.

⁵Net tangible asset backing per ordinary share (excluding BICC) excludes the one-off item in respect of the provisions and asset impairment of the Group's financial investment in BICC and exit from the Middle East region.

The remainder of the information requiring disclosure to comply with ASX listing rule 4.3A is contained in the Operating and Financial Review section of the 2019 Directors' Report and the audited 2019 Financial Report, within the CIMIC Group Limited Annual Report 2019, lodged with this Appendix 4E.