



## Update Summary

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**Entity name**

BHP GROUP LIMITED

**Security on which the Distribution will be paid**

BHP - ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Thursday March 26, 2020

**Reason for the Update**

Update to Appendix 3A.1 released on 10 March 2020 to advise of the dividend reinvestment share price and share allocation date.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

BHP GROUP LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

49004028077

#### 1.3 ASX issuer code

BHP

#### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

Update to Appendix 3A.1 released on 10 March 2020 to advise of the dividend reinvestment share price and share allocation date.

#### 1.4b Date of previous announcement(s) to this update

Tuesday March 10, 2020

#### 1.5 Date of this announcement

Thursday March 26, 2020

#### 1.6 ASX +Security Code

BHP

#### ASX +Security Description

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of six months



**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Tuesday December 31, 2019

**2A.4 +Record Date**

Friday March 6, 2020

**2A.5 Ex Date**

Thursday March 5, 2020

**2A.6 Payment Date**

Tuesday March 24, 2020

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

USD - US Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

\$ 0.65000000

**2A.9a AUD equivalent to total dividend/distribution amount per +security**

\$ 0.99403579

**2A.9b If AUD equivalent not known, date for information to be released** **Estimated or Actual?**

Monday March 9, 2020

Actual

**2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD**

AUD 1.00

**FX rate (in format AUD rate/primary currency rate) Primary Currency rate**

\$ 0.65390000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

Yes

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?** No

## Part 2B - Currency Information

**2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).** Yes**2B.2 Please provide a description of your currency arrangements**

BHP Group Limited shareholders may have their cash dividends paid directly into their bank accounts in AUD, NZD, GBP or USD, provided that they have submitted direct credit details and, if required, a valid currency election, nominating a financial institution to the BHP Share Registrar in Australia no later than the close of business on the Dividend Reinvestment Plan Election date. BHP Group Limited shareholders who do not provide their direct credit details will receive dividend payments by way of a cheque in Australian dollars.

**2B.2a Other currency/currencies in which the dividend/distribution will be paid:**

Currency	Payment currency equivalent amount per security
USN - US Dollar (Next day)	\$ 0.65000000
GBP - Pound Sterling	\$ 0.49629686
NZD - New Zealand Dollar	\$ 1.03866718

**2B.2b Please provide the exchange rates used for non-primary currency payments**

Using externally published reference rates (benchmark rates by Central Banks) relevant to each domestic market.

**2B.2c If payment currency equivalent and exchange rates not known, date for information to be released****Estimated or Actual?** Actual

Monday March 9, 2020

**2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?** Yes**2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements**

US Dollar, Pound Sterling, New Zealand Dollar

**2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution**

Monday March 9, 2020 17:00:00

**2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged**

Currency elections or any questions can be directed to Computershare Investor Services (within Australia 1300 656 780, outside Australia +61 (0)3 9415 4020 or online at [www.investorcentre.com/contact](http://www.investorcentre.com/contact)).



## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

\$

**3A.1b Ordinary Dividend/distribution amount per security**

\$ 0.65000000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

\$ 0.65000000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

\$ 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

\$ 0.00000000

## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Monday March 9, 2020 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price**

**Start Date**

Tuesday March 24, 2020

**End Date**

**4A.5 DRP price calculation methodology**

Shares will be purchased on-market on or as soon as practicable after the date set out at 4A.4 above. It may be necessary to carry out several on-market transactions to acquire the number of shares required and the DRP price will be the average of the actual deal prices of those transactions.

**4A.6 DRP Price (including any discount):**

\$

**4A.7 DRP +securities +issue date**

Thursday April 2, 2020



**4A.8 Will DRP +securities be a new issue?**

No

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

No

**4A.12 Link to a copy of the DRP plan rules**

[bhp.com/DRP](http://bhp.com/DRP)

**4A.13 Further information about the DRP**

DRP Price AUD 29.2102

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**