

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
CIMIC Group Limited	57 004 482 982

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	13 December 2019

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	4,817,144	36,652
4	Total consideration paid or payable for the shares/units	\$109,963,618.27	\$874,608.35

+ See chapter 19 for defined terms.

**Appendix 3E**  
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	<b>Before previous day</b>	<b>Previous day</b>
5.0 If buy-back is an on-market buy-back	Highest price paid: \$ 23.930 Date : 6-Apr-20  Lowest price paid: \$ 19.830 Date : 30-Mar-20	Highest price paid: \$ 23.920  Lowest price paid: \$ 23.750  Highest price allowed under rule 7.33: \$ 24.178

**How many shares/units may still be bought back?**

6.0 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

The company is currently authorised to purchase up to 32,372,676 shares under the buy-back. The remaining shares that may still be bought under the buy-back would be up to 27,518,880

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   
 .....  
 Company secretary

Date: 22 May 2020

Print name: L Griffiths

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