



# MARKET RELEASE

24 May 2004

**Nick Scali Limited**

## PRE-QUOTATION DISCLOSURE

Nick Scali Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday, 24 May 2004.

Official Quotation of the following securities will commence at 11.00 am E.S.T. on Wednesday, 26 May 2004.

81,000,000 ordinary shares fully paid issued at \$1.00 per share

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Financial Report for the half-year ended 31 December 2003.
4. Annual Financial Report for the year ended 30 June 2003.
5. Annual Financial Report for the year ended 30 June 2002.
6. Annual Financial Report for the year ended 30 June 2001.
7. Full terms and conditions of dividend reinvestment plan.
8. Statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.

Security Code: NCK

A handwritten signature in black ink, appearing to read 'Richard Hajzuk', written in a cursive style.

Richard Hajzuk  
Companies Advisor