



MARKET RELEASE

2 August 2004

OmegaCorp Limited

ADMISSION TO OFFICIAL LIST

OmegaCorp Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday, 2 August 2004.

Official Quotation of the following securities will commence at 1.00 pm E.S.T. (11.00 am W.S.T.) on Friday, 6 August 2004.

17,601,265

ordinary shares fully paid

Security Code: OMC

A handwritten signature in cursive script that reads 'Anthony Walsh'.

Anthony Walsh

Assistant Manager Companies



COMMENCEMENT OF OFFICIAL QUOTATION- OMEGACORP LIMITED

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<u>Quoted Securities:</u>	17,601,265 fully paid ordinary shares
<u>ASX Code:</u>	OMC
<u>Time:</u>	1.00 PM E.S.T. (11.00 AM W.S.T.)
<u>Date:</u>	6 August 2004
<u>SEAT Abbreviation:</u>	OMEGACORP
<u>ISIN:</u>	AU000000OMCS
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Metals and Mining
<u>Registered Office:</u>	Level 9 BGC Centre 28 The Esplanade PERTH WA 6000 Telephone: (08) 9322 6322 Facsimile: (08) 9322 6558 Website: www.omegacorplimited.com.au
<u>Company Secretary:</u>	Shane Cranswick
<u>Share Registry:</u>	Computershare Investor Services Pty Limited Level 2 45 St George's Terrace PERTH WA 6000 Telephone: (08) 9323 2000 Facsimile: (08) 9323 2033
<u>Balance Date:</u>	30 June



CHES: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Dividend Policy: Refer to page 82 of the Prospectus.

Activities: Heavy Mineral Sands Exploration

ASX restricted securities 2,650,000 options exercisable at \$0.20 each on or before 30 June 2007 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

ASX Contact:	Nicholas Ong
Business Unit	Companies Perth
Ext.No:	6017
Date:	2 August 2004