



ASX

AUSTRALIAN STOCK EXCHANGE

# MARKET RELEASE

2 August 2004

OmegaCorp Limited

## PRE-QUOTATION DISCLOSURE

OmegaCorp Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday, 2 August 2004.

Official Quotation of the following securities will commence at 1.00 pm E.S.T. (11.00 am W.S.T.) on Friday, 6 August 2004.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Updated pro forma statement of financial position.
4. Number and escrow period of restricted securities.

Security Code: OMC

Nicholas Ong  
Companies Adviser