

**ASX**

AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

12 July 2005

OMEGACORP LIMITED**TRADING HALT**

The securities of Omegacorp Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Thursday, 14 July 2005 or when the announcement is released to the market.

Security Code: OMC

Jill Hewitt

Companies Adviser

OMEGACORP
LIMITED



12 July 2005

Ms Jill Hewitt
Companies Advisor – Perth Office
Australian Stock Exchange Limited
Level 8 – 2 The Esplanade
PERTH WA 6000

By facsimile: (08) 9221 2020

Dear Jill

Request for Trading Halt

OmegaCorp Limited requests a voluntary trading halt to the Company's securities,
pending an announcement to the market.

Yours sincerely

A handwritten signature in black ink, appearing to read 'SHANE CRANSWICK', written over a horizontal line.

SHANE CRANSWICK
Company Secretary