

**ASX**

AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

30 June 2006

OmegaCorp Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of OmegaCorp Limited (the "Company") will be lifted immediately, following the release of an announcement regarding a placement to raise \$10.8 million.

Security Code: OMC

Brendan O'Hara
Manager, Issuers (Perth)