



MARKET RELEASE

18 October 2006

Money3 Corporation Limited

PRE-QUOTATION DISCLOSURE

Money3 Corporation Limited was admitted to the Official List of Australian Stock Exchange Limited on Wednesday, 18 October 2006.

Official Quotation of the following securities will commence at 10.30 am E.S.T. on Thursday, 19 October 2006.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. The full term and conditions of options granted by the Company
4. The full term and conditions of the dividend reinvestment plan.
5. The full term and conditions of the employee option plan.
6. Statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.
7. Management Accounts for the financial year ended 30 June 2006.

Security Code: MNY

Gonzalo Valencia

Adviser Issuers (Melbourne)