



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

6 December 2006

OmegaCorp Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The securities of OmegaCorp Limited will be reinstated to official quotation immediately, following release of an announcement regarding a conditional cash bid received from Denison Mines Corp.

Security Code: OMC



Jill Hewitt

Adviser, Issuers (Perth)



6 December 2006

Mr Nicholas Ong
Companies Advisor – Perth Office
Australian Stock Exchange Limited
Level 8, 2 The Esplanade
PERTH WA 6000

By facsimile: (08) 9221 2020

Dear Nicholas

Reinstatement to trading

OmegaCorp Limited advises that following its announcement to the market today, it hereby requests that its securities be reinstated to trading on the ASX.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Luke Watson', with a long horizontal flourish extending to the right.

Luke Watson
Company Secretary