



February 13, 2007

Company Announcements Office
Australian Stock Exchange Ltd
Exchange Plaza
2 The Esplanade
PERTH WA 6000

ATTN: The Manager

Dear Sir/Madam:

Re: Off Market Takeover Bid by Denison Mines Corp (“Denison”) for OmegaCorp Ltd (“OmegaCorp”) Notice that Defeating Condition to Takeover Fulfilled

We **enclose** by way of service pursuant to section 630(5)(b) of the *Corporations Act* 2001 and as required by sub section 630(4) of the *Corporations Act* 2001, a notice declaring that the condition in section 9.8(a) (“FIRB Approval”) of Denison’s Bidder’s Statement dated 23 January 2007 has been fulfilled.

Yours very truly,

DENISON MINES CORP.

A handwritten signature in black ink, appearing to read 'Ron F. Hochstein', located below the company name.

Ron F. Hochstein
President & Chief Operating Officer

Encl.

Denison Mines Corp
Notice of Defeating Condition to Takeover Bid Fulfilled

To: Australian Stock Exchange Ltd
OmegaCorp Ltd (ACN 094 212 307)

For the purposes of subsection 630(4) of the Corporations Act 2001, Denison Mines Corp gives notice declaring that the condition to its takeover offer for all the ordinary shares in OmegaCorp Ltd (ACN 094 212 307) (**Offer**), set out in section 9.8(a) ("FIRB Approval") of its Bidder's Statement dated 23 January 2007 has been fulfilled (so that the Offer has become free of that condition).

Date: 13 February 2007

Signed for and on behalf of Denison Mines Corp. by:

A handwritten signature in black ink, consisting of a stylized initial followed by a long, horizontal, slightly wavy line.

Denison Mines Corp

