

February 14, 2007

Company Announcements Office
Australian Stock Exchange Ltd
Exchange Plaza
2 The Esplanade
PERTH WA 6000

ATTN: The Manager

Dear Sir/Madam:

Re: Off-market takeover bid by Denison Mines Corp. ("Denison Mines") for OmegaCorp Limited ("OmegaCorp") – Notice that OmegaCorp Takeover Bid ("Takeover Bid") is now Unconditional

Denison Mines advises that it has today freed the offer (**Offer**) under its off-market Takeover Bid for OmegaCorp of all remaining defeating conditions.

Denison Mines will dispatch the Offer consideration cheques:

- in the case of shareholders who have already accepted the Offer, within 7 business days from today; and
- in all other cases, within 7 business days of Denison Mines and/or Computershare Investor Services Pty Ltd (Denison Mines' share registry for the Offer) receiving acceptances from shareholders.

The Offer is scheduled to close at 5pm (Adelaide, CST) on Wednesday 28 February 2007. Accordingly, shareholders who have not yet accepted the Offer are encouraged to do so.

Enclosed, by way of service pursuant to section 650F(3)(a) of the *Corporations Act 2001*, is a notice declaring that the Offers have been freed from the conditions in section 9.8 of the Bidder's Statement dated 23 January 2007. The Offers under Denison Mines' Takeover Bid are now free from all conditions.

Yours very truly,

DENISON MINES CORP.

Ron F. Hochstein
President & Chief Operating Officer

Encl.

Denison Mines Corp. (Denison Mines)
Notice that defeating conditions to Takeover Bid freed

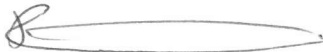
To: OmegaCorp Limited ACN 094 212 307
ASX Limited ACN 008 624 691

For the purposes of section 650F of the *Corporations Act 2001*, Denison Mines gives notice declaring that:

1. its takeover offers for all the ordinary shares in OmegaCorp Limited, including those issued during the takeover period, are free from the conditions in sections 9.8(b) (Absence of regulatory actions), 9.8(c) (No material adverse change), 9.8(d) (No change of control rights), 9.8(e) (Access to information) and 9.8(f) (No prescribed occurrences) of its bidder's statement dated 23 January 2007; and
2. its voting power in OmegaCorp Limited as at 13 February 2007 is 1.66%

Date: 14 February 2007

Signed for and on behalf of Denison Mines Corp. by:



Denison Mines Corp

