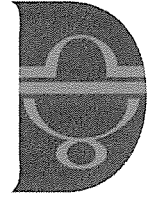


DENISONMINES



February 28, 2007

Company Announcement Office
Australian Stock Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Attn: The Manager

Dear Sir/Madam:

Re: Takeover Offer by Denison Mines Corp for OmegaCorp Limited Extension of Offer Period

We **enclose** a notice of variation pursuant to section 650D(1) of the Corporations Act 2001 (Cth) which was lodged today with ASIC and sent to OmegaCorp Limited (**OmegaCorp**) today, extending the closing date of Denison Mines Corp's (**Denison**) offers made under its off-market takeover bid (**Offers**) for all the fully paid shares in OmegaCorp (**OmegaCorp Shares**) to 5.00pm (Adelaide, South Australia time) on 9 March 2007.

For the purposes of ASX Listing Rule 3.2:

- Denison had a relevant interest in nil OmegaCorp Shares when the first of the Offers was made; and
- at the time of giving this notice, Denison has a relevant interest in 19.23% of OmegaCorp Shares.

Yours very truly,

DENISON MINES CORP.

A handwritten signature in black ink, appearing to be 'Ron F. Hochstein', written over a horizontal line.

Ron F. Hochstein
Director

Encl.

Denison Mines Corp

Company Notice –Subsection 650D(1) Corporations Act 2001(Cth)

Notice of Variation – Extension of Offer Period

To: Australian Securities and Investments Commission (**ASIC**); and
OmegaCorp Limited (ACN 094 212 307) (**OmegaCorp**)

Extension of Offer

Denison Mines Corp. (**Denison**) gives notice under section 650D(1) of the Corporations Act 2001(Cth) that:

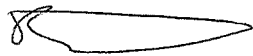
1. it varies its takeover offer dated 1 February 2007 (**Offer**) for all the ordinary shares in OmegaCorp which is contained in its bidder's statement dated 23 January 2007 (**Bidder's Statement**) by extending the period during which the Offer will remain open so that the Offer will now close at 5.00pm (Adelaide, South Australia Time) on 9 March 2007; and
2. the Offer is varied by replacing "28 February 2007" with "9 March 2007" in section 9.1(d) of the Bidder's Statement.

Lodgment with ASIC

A copy of this notice was lodged with ASIC on 28 February 2007. ASIC takes no responsibility for the contents of this notice.

Date: 28 February 2007

Signed for and on behalf of Denison pursuant to a unanimous resolution passed by the directors of Denison.



Ron F Hochstein
Director