

DENISONMINES



9 March 2007

Company Announcements Office
Australian Stock Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Attention: The Manager

Dear Sir/Madam

**Takeover Offer by Denison Mines Corp for OmegaCorp Limited
Extension of Offer Period**

We enclose a notice of variation pursuant to section 650D(1) of the Corporations Act 2001 (Cth) which was lodged today with ASIC and sent to OmegaCorp Limited (**OmegaCorp**) today, extending the closing date of Denison Mines Corp's (**Denison**) offers made under its off-market takeover bid (**Offers**) for all the fully paid shares in OmegaCorp (**OmegaCorp Shares**) to 5.00pm (Adelaide, South Australia time) on 21 March 2007.

For the purposes of ASX Listing Rule 3.2:

- Denison had a relevant interest in nil OmegaCorp Shares when the first of the Offers was made; and
- at the time of giving this notice, Denison has a relevant interest in 28.61% of OmegaCorp Shares.

Yours faithfully

DENISON MINES CORP.

E. Peter Farmer
Chief Executive Officer

enclosures (x 1)

Denison Mines Corp

Company Notice – Subsection 650D(1) Corporations Act 2001(Cth)

Notice of Variation – Extension of Offer Period

To: Australian Securities and Investments Commission (ASIC); and
OmegaCorp Limited (ACN 094 212 307) (OmegaCorp)

Extension of Offer

Denison Mines Corp. (Denison) gives notice under section 650D(1) of the Corporations Act 2001(Cth) that:

1. it varies its takeover offer dated 1 February 2007 (Offer) for all the ordinary shares in OmegaCorp which is contained in its bidder's statement dated 23 January 2007 (Bidder's Statement) by extending the period during which the Offer will remain open so that the Offer will now close at 5.00pm (Adelaide, South Australia Time) on 21 March 2007; and
2. the Offer is varied by replacing "9 March 2007" with "21 March 2007" in section 9.1(d) of the Bidder's Statement.

Lodgment with ASIC

A copy of this notice was lodged with ASIC on 9 March 2007. ASIC takes no responsibility for the contents of this notice.

Date: 9 March 2007

Signed for and on behalf of Denison pursuant to a unanimous resolution passed by the directors of Denison.



E. Peter Farmer
Director and Chief Executive Officer