

4th April 2007

Company Announcements
Australian Stock Exchange Limited

Dear Sirs,

RE: MONEY3 CORPORATION LIMITED – FRANCHISING

The Board of Money3 Corporation Limited is pleased to announce it has incorporated a subsidiary, Money3 Franchising Pty Ltd to expand its branch network through franchising.

Money3 Franchising Pty Ltd plans to establish a minimum of 25 franchises Australia wide within the next two years.

The services to be franchised are:

1. Line of Credits for amounts up to \$2,000;
2. 90 Day loans for amounts up to \$3,000;
3. Cheque Cashing;
4. International money transfer; and
5. Brokerage for loans more than \$3,000. These loans are to be referred exclusively to Money3.

Franchisees will be responsible for store fitout, management and funding of loans up to \$3,000. Money3 will fund loans above \$3,000 and maintain full loan approval and collection process.

The current 12 branches which are operating successfully will be maintained as fully owned company branches.

Yours Sincerely

Christopher Baldwin
Director and Company Secretary
Money3 Corporation Limited