



Denison Mines Corp.
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April 16, 2007

Company Announcement Office
Australian Stock Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

ATTN: The Manager

Dear Sir/Madam:

Re: Off-market takeover bid by Denison Mines Corp. ("Denison") for OmegaCorp Limited ("OmegaCorp") – Close of offer period and notification of relevant interest

The off-market takeover bid by Denison for all the ordinary shares in OmegaCorp ("OmegaCorp Shares") closed at 5:00pm (Adelaide, South Australia time) on 13 April 2007.

For the purposes of ASX Listing Rule 3.3, we notify that:

- Denison and its associates have a relevant interest in 33.18% of the OmegaCorp Shares; and
- as the applicable thresholds have not been reached, compulsory acquisition of the outstanding OmegaCorp Shares will not proceed.

Yours very truly,

DENISON MINES CORP.

A handwritten signature in black ink, appearing to read "Ron F. Hochstein". The signature is stylized and somewhat cursive.

Ron F. Hochstein
Director