

Freehills

The Manager
Company Announcements Office
ASX Limited

25 May 2007
Matter 81198357
By fax: 1900 999 279

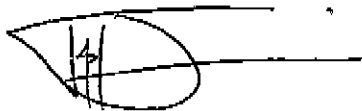
Dear Sirs

**Takeover bid by Central African Mining & Exploration Company plc
for OmegaCorp Limited (ASX:OMC)
Notice that defeating condition to takeover bid fulfilled**

We act for Central African Mining & Exploration Company plc in relation to its off-market takeover bid for all the shares in OmegaCorp Limited.

We enclose, by way of service pursuant to section 630(5)(b) of the *Corporations Act 2001* (Cth) and as required by section 630(4) of the *Corporations Act 2001* (Cth), a notice declaring that the condition entitled **Foreign Investment Review Board approval**, has been fulfilled.

Yours faithfully



Tony Damian
Partner
Freehills
+61 2 9225 5784
0405 223 705
tony.damian@freehills.com

005280051

Notice

Central African Mining & Exploration Company plc

Company number (UK) 4232247

Notice that defeating condition to takeover bid fulfilled

To: ASX Limited

OmegaCorp Limited ABN 60 094 212 307


(ASX:OMC)

For the purposes of section 630(4) of the *Corporations Act 2001* (Cth), Central African Mining & Exploration Company plc gives notice declaring that the condition to its takeover offer for all the shares in OmegaCorp Limited (Offer), set out in Annexure A (c) **Foreign Investment Review Board approval** of its takeover bid announcement dated 13 April 2007, has been fulfilled (so that the Offer has become free of that condition).

Date 25 May 2007

Signed for and on behalf of
Central African Mining & Exploration Company plc
By Philip Enoch

sign here ▶



Company Secretary