



Central African Mining & Exploration Company Plc

Central African Mining & Exploration Company Plc

10 Park Street, London W1K 3JG

+44 (0)20 75 108 6060

+44 (0)20 75 108 1100

+44 (0)20 75 108 0806

+44 (0)20 75 108 1411

info@camec.plc.com

4 June 2007

**Takeover bid for OmegaCorp Limited (ASX: OMC): Mavuzi Resources IPO**

CAMEC plc (**CAMEC**) refers to the prospectus lodged last week in relation to a proposed initial public offering of shares in Mavuzi Resources Limited.

As CAMEC has noted to OmegaCorp Limited (**OmegaCorp**), this may constitute a breach of a condition to the proposed takeover offers by CAMEC for all of the ordinary shares in OmegaCorp.

CAMEC is reviewing its position in this regard and reserves all rights, including the right to withdraw its takeover bid if the bid conditions have been breached by the proposed Mavuzi Resources initial public offering.

Your sincerely

**Philip Enoch**  
Company Secretary