



Denison Mines Corp.
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4 September 2007

Company Announcements Office
Australian Stock Exchange Limited
Exchange Place
2 The Esplanade
PERTH WA 6000

Attention: The Manager

Dear Sir/Madam

Off-Market Takeover Bid by Denison Mines Corp ("Denison") for OmegaCorp Limited ("OmegaCorp") – Close of Offer Period and Notification of Relevant Interests

The off-market takeover bid by Denison for all the ordinary shares in OmegaCorp ("OmegaCorp Shares") closed at 5.00pm (CST) 3 September 2007.

For the purposes of ASX Listing Rule 3.3, we notify that:

1. Denison and its associates have a relevant interest in 98.45% of the OmegaCorp Shares; and
2. as the applicable thresholds have been reached, compulsory acquisition of the outstanding OmegaCorp Shares will proceed.

Yours very truly,

DENISON MINES CORP.

A handwritten signature in black ink, appearing to read "Ron Hochstein". The signature is written in a cursive style with a long horizontal stroke at the end.

Ron Hochstein
Director