



19 September 2007

The Manager  
Company Notices Section  
Australian Stock Exchange Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**GOODMAN GROUP (“GOODMAN”)  
DISTRIBUTION FOR THE QUARTER ENDED 30 SEPTEMBER 2007**

In accordance with ASX Listing Rules 3.20 and 6.24, we advise as follows:

1. It is anticipated that Goodman’s September 2007 distribution will be 8.5 cents per security. The rate of the distribution will be confirmed on the date the distribution is paid to Securityholders which is scheduled for the distribution payment date of Thursday, 8 November 2007.
2. The security register of Goodman will be closed at 5:00 pm on Friday, 28 September 2007 for the purpose of determining the entitlement to the distribution of income for the quarter ending 30 September 2007. Ex-distribution quotation will occur on Monday, 24 September 2007.
3. Registrable transfers received by 5:00 pm on Friday, 28 September 2007 if paper-based or by End of Day on that date if transmitted electronically, will be registered before entitlements to the distribution are determined. Registrable transfers will be accepted for registration at GMG’s Security Registrar, Computershare Investor Services Pty Limited, Level 5, 115 Grenfell Street, Adelaide, SA, 5000.
4. Securities under the Distribution Reinvestment Plan (“DRP”) will be allotted based on the average of the daily volume weighted average price of all sales of GMG ordinary securities recorded on the ASX for each of the first 10 ASX Trading Days following the ASX Trading Day after the record date in respect of the relevant distribution, less a discount of 2% (“Pricing Period”). The issue price will be confirmed as soon as practicable after the Pricing Period. The last date for receipt of DRP applications and notices of variation is the record date of Friday, 28 September 2007 for the forthcoming distribution.

Please do not hesitate to contact the undersigned if you require further information.

Yours faithfully

Carl Bicego

**Company Secretary**