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### **Goodman Group (“Goodman”) announces \$835 million (€500 million) five year debt facility**

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Date 10 December 2007

Release Immediate

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Goodman Group today announced it has successfully secured a new \$835 million (€500 million with ability to draw a further €25 million) debt facility for a term of five years.

This new facility follows on from the restructure of Goodman's debt platform to an unsecured basis earlier this year.

This facility has been arranged by Goodman Group in co-operation with six banks and will be used to refinance a smaller expiring facility with the remainder of the funds to be used for general corporate purposes. This results in an increase in Goodman's debt capacity and lengthening of its maturity profile.

The ranking of this facility will be equal with Goodman's existing unsecured debt. The terms, conditions and pricing are also consistent with Goodman's existing unsecured debt of similar tenor.

Mr Anthony Rozic, Group Chief Financial Officer, said “We are extremely pleased to have secured this new facility creating additional capacity and tenor on fair terms. We are delighted with the continued support from our relationship bankers who have worked diligently with us to achieve this outcome.”

The lending banks were Eurohypo AG, Fortis, HSBC, ING, Lloyds TSB Bank plc and Royal Bank of Scotland plc.

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