



18 December 2007

The Manager
Company Notices Section
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**GOODMAN GROUP ("GOODMAN" or "GMG")
DISTRIBUTION FOR THE QUARTER ENDED 31 DECEMBER 2007**

In accordance with ASX Listing Rules 3.20 and 6.24, we advise as follows:

1. It is anticipated that Goodman's December 2007 distribution will be 8.5 cents per security. The rate of the distribution will be confirmed on the date the distribution is paid to Securityholders which is scheduled for the distribution payment date of Thursday, 14 February 2008.
2. The security register of Goodman will be closed at 5:00 pm on Monday, 31 December 2007 for the purpose of determining the entitlement to the distribution of income for the quarter ending 31 December 2007. Ex-distribution quotation will occur on Friday, 21 December 2007.
3. Registrable transfers received by 5:00 pm on Monday, 31 December 2007 if paper-based or by End of Day on that date if transmitted electronically, will be registered before entitlements to the distribution are determined. Registrable transfers will be accepted for registration at GMG's Security Registrar, Computershare Investor Services Pty Limited, Level 5, 115 Grenfell Street, Adelaide, SA, 5000.
4. The Board has determined to suspend the operation of the Distribution Reinvestment Plan.

Please do not hesitate to contact the undersigned if you require further information.

Yours faithfully

A handwritten signature in black ink that reads "Carl Bicego".

Carl Bicego
Company Secretary