



23 January 2008

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Takeover bid by Tidewater Investments Limited ABN 52 001 746 710 to acquire all or any lesser number of ordinary shares in Goldlink GrowthPlus Limited ABN 48 111 695 537

I attach, by way of service pursuant to section 630(5)(b) of the Corporations Act 2001, a notice of the status of the defeating conditions dated 23 January 2008.

Yours faithfully
Tidewater Investments Limited

A handwritten signature in black ink, appearing to read "Andrew J. Brown", with a long horizontal flourish extending to the right.

Andrew Brown
Managing Director

Tidewater Investments Limited
ABN 52 001 746 710

Level 4, 34 Hunter Street SYDNEY NSW 2000
GPO Box 4870 SYDNEY NSW 2001

phone: (02) 8258 0000
fax: (02) 9230 0922
admin@tidewater.com.au



**NOTICE OF THE STATUS OF CONDITIONS NEAR END OF OFFER PERIOD
UNDER SECTION 630(3) OF THE CORPORATIONS ACT 2001**

To: Goldlink GrowthPlus Limited ABN 48 111 695 357 ("**GrowthPlus**"); and
ASX Limited

Tidewater Investments Limited ABN 52 001 746 710 ("**Tidewater**") hereby gives notice under section 630(3) of the Corporations Act 2001 (Cth) in relation to the Tidewater takeover offer dated 4 December 2007 for all of the issued shares in GrowthPlus ("**Offer**"), set out in its bidder's statement dated 4 December 2007, as supplemented by the first and second supplementary bidder's statements dated 17 December 2007 and 16 January 2008 respectively, that:

1. the Offer is not free of the conditions set out in section 8.11 of the bidder's statement;
2. so far as Tidewater knows, none of the conditions set out in section 8.11 of the bidder's statement have been fulfilled as at the date of this notice; and
3. Tidewater has 46.54% voting power in GrowthPlus.

This notice is dated 23 January 2008.

Signed for and on behalf of Tidewater.

Yours faithfully
Tidewater Investments Limited

A handwritten signature in black ink, appearing to read "Andrew J. Brown", with a long horizontal stroke extending to the right.

Andrew Brown
Managing Director

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ABN 52 001 746 710

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