



asx release+

Goodman Group (“Goodman”) \$800 million refinance

Date 31 January 2008

Release Immediate

Goodman has entered into a four year \$800 million unsecured banking facility maturing January 2012. Two of Goodman's key Australian relationship banks (National Australia Bank Limited and Australia and New Zealand Banking Group Limited) have underwritten and will jointly syndicate the facility. This will replace the \$600 million facility maturing in May 2008 and provide additional capital for general corporate purposes.

Management remains comfortable with the 34c EPS (8% growth) forecast for the year.

For further information, please contact Goodman:

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