



## **SHARE BUY-BACK AND TAKEOVER UPDATE**

### **On market Share Buy-back**

Several small on market trades in Goldlink GrowthPlus Limited (“GLC” or “the Company”) shares have recently taken place at discounts of over 30% to the Company’s NTA per share. Against this background, GLC today announces that it intends to carry out an on market buy-back for up to 5% of the Company’s issued capital over a period of six months.

### **Tidewater Takeover Update**

Tidewater Investments Limited (“Tidewater”) is entitled to 83.81% of Goldlink GrowthPlus Limited (“GLC” or “the Company”) shares..

GLC has moved its registered office and principal place of business to the offices of Tidewater. A General Meeting of GLC shareholders will be convened in the near future to consider resolutions relating to various administrative matters including a change of the Company’s name.

Share allotments or cash consideration for GLC shareholders who accepted the Tidewater takeover offer will be despatched on 29 February 2008.

### **For further information:**

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