



18 March 2008

The Manager  
Company Notices Section  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**GOODMAN GROUP ("GOODMAN" or "GMG")  
DISTRIBUTION FOR THE QUARTER ENDED 31 MARCH 2008**

In accordance with ASX Listing Rules 3.20 and 6.24, we advise as follows:

1. It is anticipated that Goodman's March 2008 distribution will be 8.5 cents per security. The rate of the distribution will be confirmed on the date the distribution is paid to Securityholders which is scheduled for the distribution payment date of Thursday, 8 May 2008.
2. The security register of Goodman will be closed at 5:00 pm on Monday, 31 March 2008 for the purpose of determining the entitlement to the distribution of income for the quarter ending 31 March 2008. Ex-distribution quotation will occur on Tuesday, 25 March 2008.
3. Registrable transfers received by 5:00 pm on Monday, 31 March 2008 if paper-based or by End of Day on that date if transmitted electronically, will be registered before entitlements to the distribution are determined. Registrable transfers will be accepted for registration at GMG's Security Registrar, Computershare Investor Services Pty Limited, Level 5, 115 Grenfell Street, Adelaide, SA, 5000.
4. The Distribution Reinvestment Plan continues to be suspended.

Please do not hesitate to contact the undersigned if you require further information.

Yours faithfully

A handwritten signature in black ink that reads "Carl Bicego".

Carl Bicego  
**Company Secretary**