



Australian Foundation

INVESTMENT COMPANY

Australian Foundation Investment
Company Limited
ABN 56 004 147 120

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29 July 2008

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

**Australian Foundation Investment Company Limited
Change of Ex-Dividend Date and Record Date for the Final Dividend of 13 cents
for the Year Ended 30 June 2008**

Dear Sir or Madam

Please note that the Company has been requested by the ASX to alter the date that the Company's shares trade ex the 13 cent fully franked final dividend declared in respect of the year ended 30 June 2008. This is due to the 4th August being a "non-business day" in Sydney. This will also affect the Record Date for the dividend.

The new dates are as follows:

Shares trade ex-dividend: 5th August 2008 (previously 4th August)
Record Date for the dividend: 11th August 2008 (previously 8th August)

The last day for the notification of participation in the Company's Dividend Reinvestment Plan will be the new Record Date of 11th August 2008.

Please note that the payment date for the final dividend remains unchanged, i.e. 25th August 2008.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Sue Crook', written over a white background.

Sue Crook
Company Secretary