

QUARTERLY REPORT

For the 3 Months Ended 30 September 2008

HIGHLIGHTS

EXPLORATION

- **Erayinia JV, WA - Base Metals**
 - Significant drill results including **3 metres @ 7.5% zinc** received from the diamond drilling program at King Prospect
 - Northern Lens high grade zone now extends over a vertical extent of 250 metres and strike extent of at least 60 metres within an overall zinc mineralised zone strike length of 650 metres
 - Southern Lens extensions confirmed in hole ED149
- **Mimosa JV, Mozambique – Gold**
 - Encouraging first assay results including **4 metres @ 8.71g/t gold** received from the scout RC drilling program at Mimosa. These drill results represent first modern exploration and drilling carried out at Mimosa which hosts over 20 years of extensive artisanal workings
 - A total of 895 metres of RC and 794 metres of diamond drilling completed in the quarter with assays pending
- **Broads Dam**
 - Prospecting Licences (PL's 16/2386 - 16/2388) located at Broads Dam in Western Australia were granted in October
 - Drilling planned to commence in the first half of 2009 targeting high grade gold mineralisation

CORPORATE

- Appointment of Joe Ariti and Simon Rigby as non-executive directors and retirement of David Reynolds from the Board of Directors
- Initiation of a Shareholder Share Purchase Plan
- Appointment of Blackwood Capital in October 2008 to raise up to \$1,012 million with commitments received for the full amount. Cash proceeds of \$0.4 million have been received to date with the balance to be banked within a week

The Listing Manager
Australian Stock Exchange Limited
10th Floor
10 Bond Street
SYDNEY NSW 2000

Dear Sir,

QUARTERLY REPORT FOR THE 3 MONTHS ENDED 30 September 2008

A very active September Quarter 2008 achieved the following results:

- A program of 1,230 metres of RC and 1,130 metres of diamond drilling was completed at the Erayinia JV Base Metals Project.
- A scout drilling program of 895 metres of RC and 794 metres of diamond drilling was completed at the Mimosa JV Gold Project in Mozambique.
- Rehabilitation work at the Norseman gold site RWB was completed apart from plant seeding.
- Simon Rigby and Joe Ariti commenced their board positions and David Reynolds retired from his position.
- Funds received in June 2008 from the placement of 19 million shares at 10 cents were allotted.
- A Share Purchase Plan was offered to shareholders which raised a gross total of \$157,000.
- A capital raising to raise up to \$1,012,040 with Blackwood Capital was initiated.
- A general meeting was held approving previous and anticipated future share issues.

EXPLORATION

(a) Erayinia JV Base Metals Project

Erayinia Project Background

The Erayinia Project is a 70:30 JV with Hawthorn Resources Limited (ASX: HAW) and is located approximately 150 km east south east of Kalgoorlie within an Archaean greenstone belt at the southeast margin of the Yilgarn Craton. Exploration carried out 14 years ago identified copper-zinc mineralisation in a possible Volcanic Massive Sulphide (VMS) environment. Focused exploration initiated by ABM Resources from 2005 onwards has confirmed the presence of a VMS zone (King prospect). A total of 25 drill targets have been identified within a 40 km long greenstone belt at Erayinia based on geophysical and geochemical anomalism.

September Quarter Exploration

During the September Quarter a 1,230 metre RC drilling program was completed at the King Prospect. The program consisted of eight holes to a maximum depth of 250 metres. Five of these holes were pre-collars for diamond tails and one hole tested the southern strike extension of the zinc mineralisation at King. In addition, two water bores were drilled to aid future diamond drilling programs.

Significant assay results were announced in the September Quarter (12 August 2008) from drill holes ED143 and ED144 which were drilled in the June Quarter. Results from drill hole ED144 have **extended the high grade sphalerite-rich massive sulphide zone 60 metres below and 50 metres to the north of the ED116 intersection of 5 metres @ 10.5% zinc** within the Northern Lens (see long section). **The overall zinc mineralised zone has been previously defined over a strike length of 650 metres.**

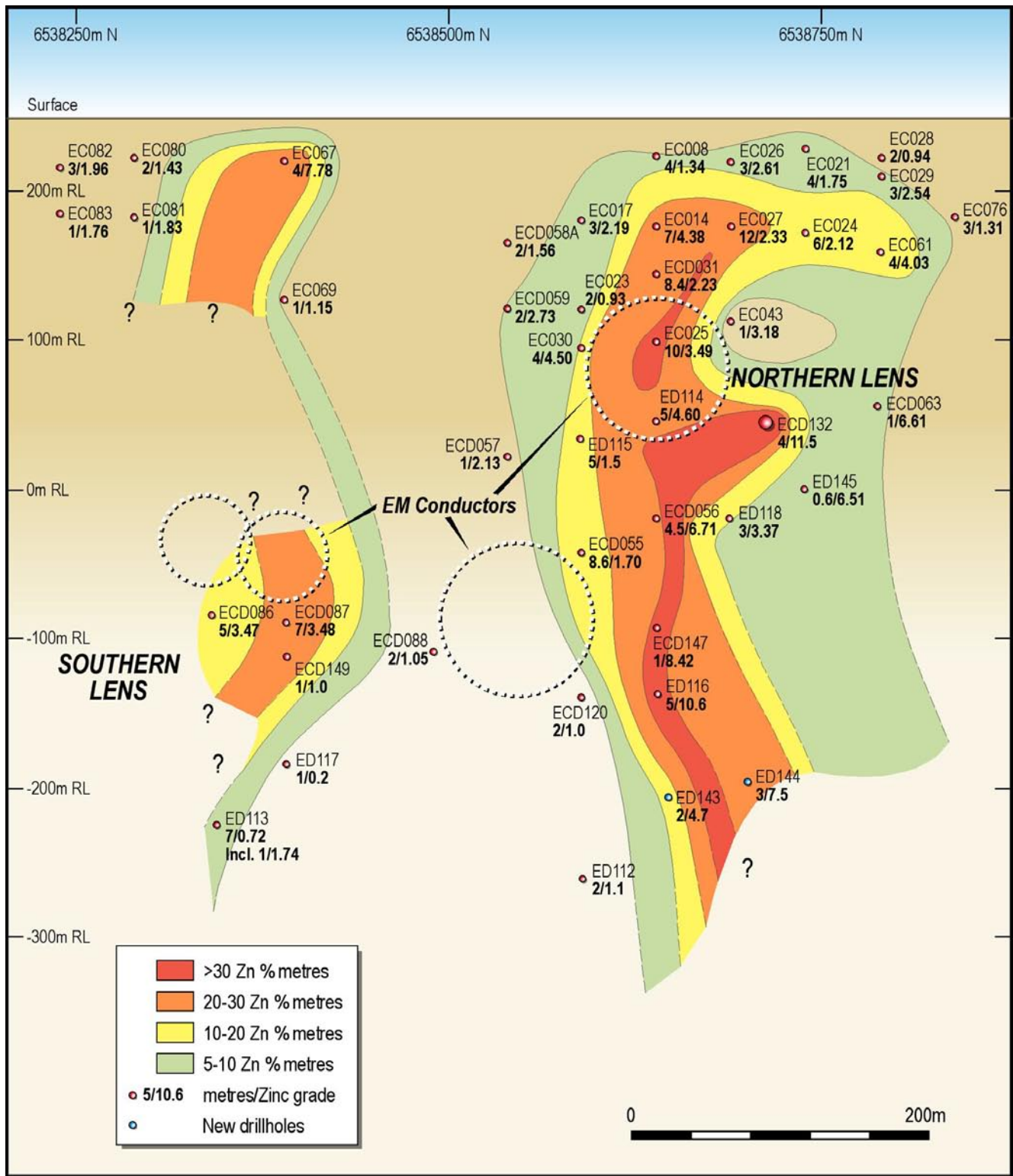
A four hole diamond drilling program designed to follow up the high grade intersections in holes ED132 of 4 metres @11.5% Zinc, ED116 of 5 metres @10.6% Zinc and ED144 of 3 metres @ 7.56% Zinc at King for a total of 1130 metres was completed in the September Quarter.

Two diamond tails and one surface drill hole (ED145, ED147 and ED153) tested the northern limit of the zinc mineralisation in the Northern Lens. One drill hole ED149 tested the down-dip projection of the intersection in drill hole ECD87 of 7 metres @ 3.48% zinc, located in the Southern Lens. The Southern Lens had previously been tested at depth with only four drill holes at the same vertical depth as ED116.

Dispersed massive and disseminated mineralisation was intersected in three diamond drill holes ED145, ED147 and ED149 with the best intersection being in ED147 of 1 metre @ 8.42% zinc. The intersection in the Southern Lens in drill hole ED149 while confirming an extension of mineralisation in the southern lens had low levels of mineralisation. An extremely large shear zone, with the majority of the core disrupted by folding, faulting and quartz-carbonate veining was intersected in drill holes in the Northern Lens. It appears that this shear zone may have dislocated a part of the zinc rich sulphide lens.

The table below details assay results from diamond drill holes at King Prospect received during the September Quarter.

Hole ID	North	East	Interval m	Width m	Zinc %	Lead ppm	Copper ppm	Gold ppb
ED143	6538665	484920	517-520	3	3.60	3170	131	49
		inc.	518-520	2	4.68	3515	154	58
ED144	6538690	484892	478-483	5	5.35	1684	151	23
		inc.	480-483	3	7.56	1767	182	31
ECD145	6538740	484800	305– 306	0.6	6.51	3920	265	55
ECD147	6538640	484815	411-412	1	8.42	7720	332	30
ECD149	6538390	484780	422-423	1	1.10	528	170	3
			425-426	1	1.07	1650	283	12
ED153	6538690	484835	No significant results					



King Prospect Long Section showing new drill holes from
September Quarter diamond drilling program

King Prospect – Down Hole Transient Electro Magnetic (DHTEM) Survey

A DHTEM survey was completed at King in drill holes ECD132 and ECD144 by Outer-Rim Exploration Services. The objective of the DHTEM survey was to test for conductors below ECD132 which returned results of 4 metres @ 11.5% zinc with hole ED144 returning 3 metres @ 7.56% zinc.

The results of the DHTEM survey in ECD132 showed a sharp anomaly from a conductive intersection at 120 metres, and a more complex anomaly at 320-330 metres. This anomaly indicates conductive material in the hole as well as some distance away.

As shown on the King Prospect long section, a number of DHTEM conductors still remain to be tested.

Uranium targets

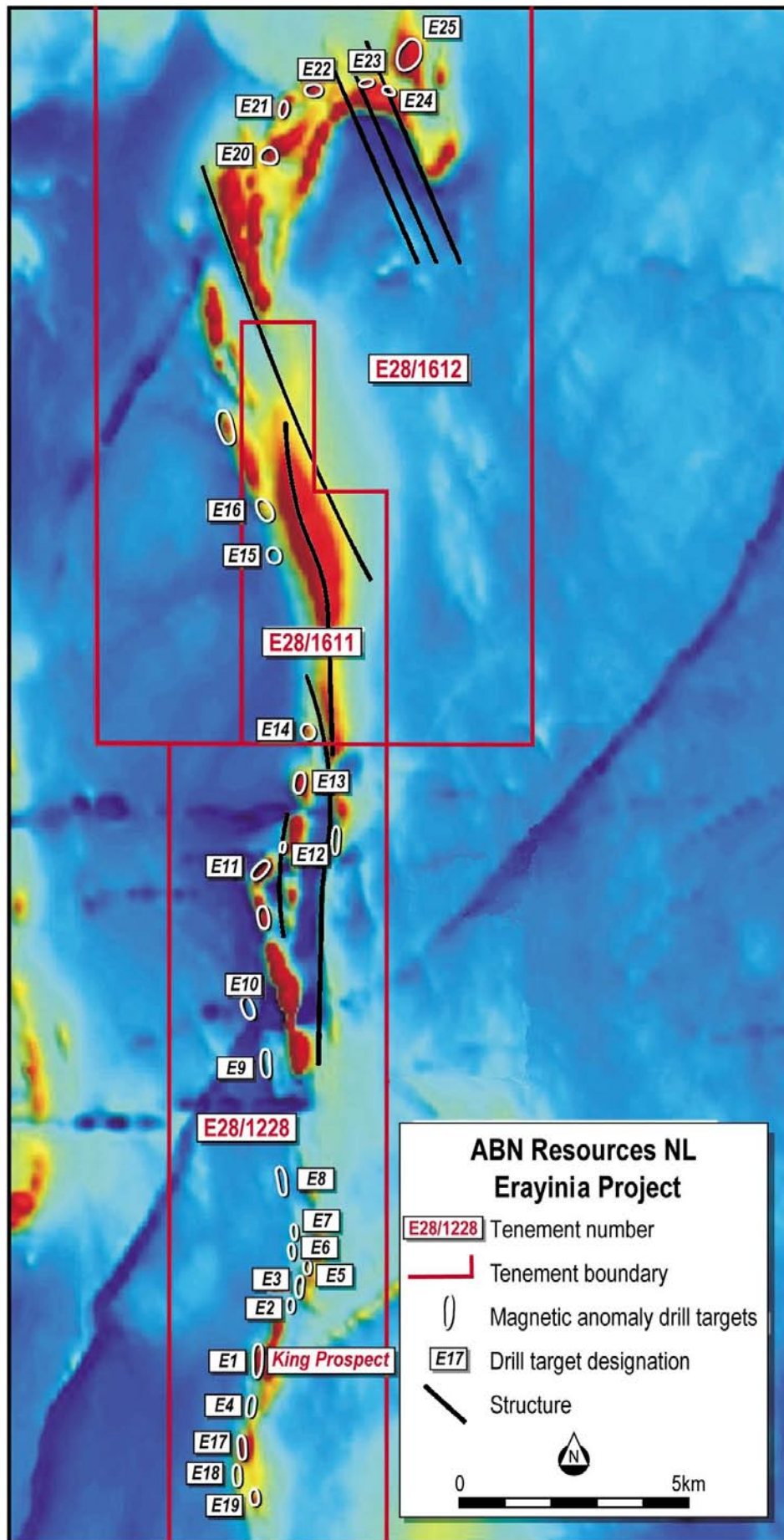
In view of the new State Governments policies on uranium mining, a detailed review of the closely spaced radiometric data at Erayinia was undertaken and it has highlighted a number of areas with uranium anomalies. These anomalies are associated with lake drainage areas within the Erayinia project.

Gold Potential

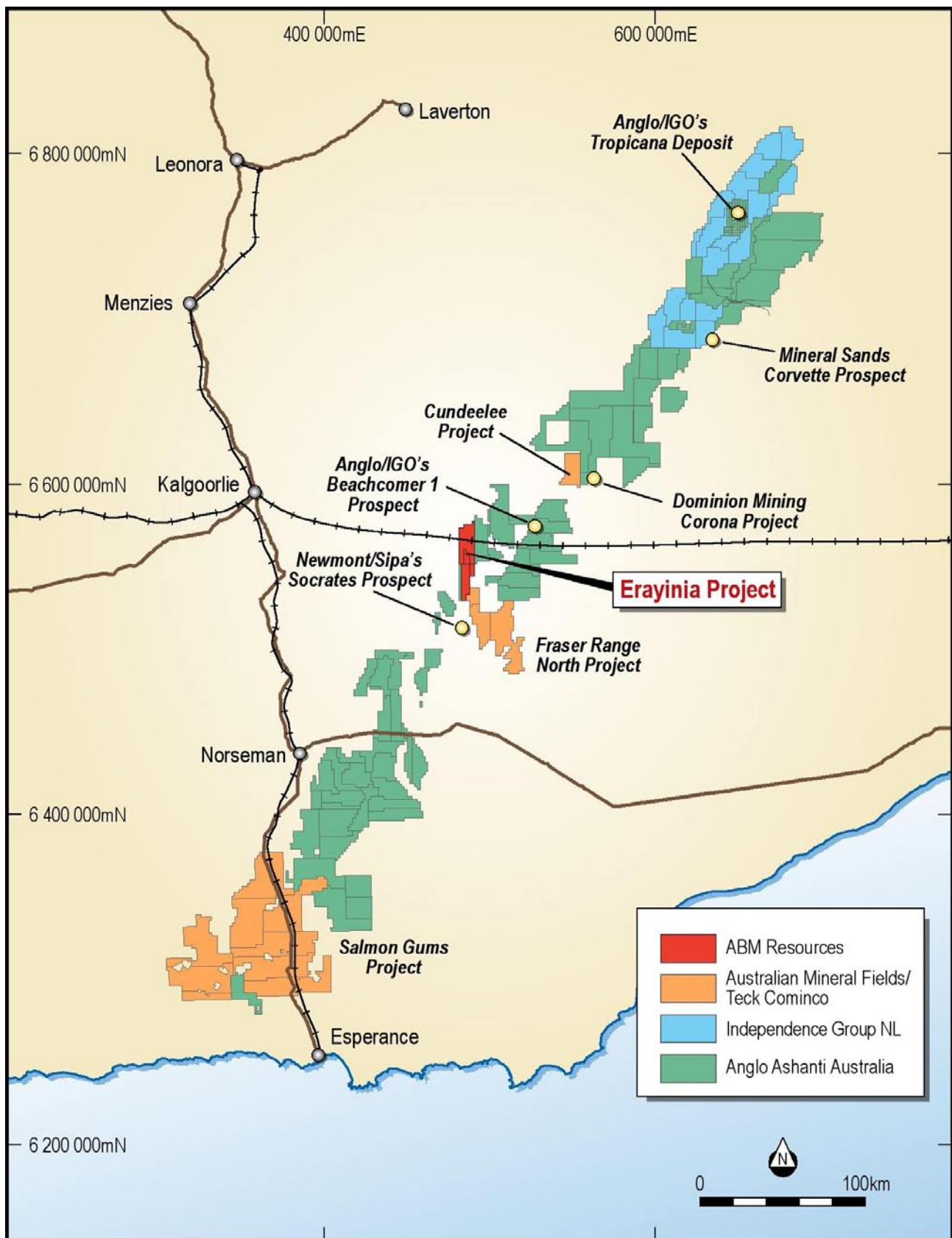
An interpretation of low level aeromagnetic data flown by the Company has shown (see map below) that the northern part of the Erayinia project contains a number of NNW trending structures that may be prospective for gold mineralisation. The Erayinia tenements have been identified in the map below in relation to the Tropicana Gold Project and other gold projects along a mobile belt extending an estimated 60 km.

December Quarter 2008 Planned Exploration - Erayinia JV

Data compilation and review of the drilling completed in the June and September Quarters will be undertaken. Further assessment of the uranium and gold potential will be undertaken. No drilling program is scheduled for the Erayinia JV during the December 2008 Quarter.



Erayinia JV Base Metal Project – King Prospect,
Drill Targets Location and Structures Map



Erayinia Project location in relation to other companies tenements covering on the Albany Fraser Mobile Belt

(b) Mimosa Gold Project JV

Mimosa Project Background

ABM acquired equity in the highly prospective Mimosa Gold Project in the under-explored Archaean greenstone belt of the Manica Province in central Mozambique, approximately 800km north of the Mozambique capital of Maputo, near the border of Zimbabwe. ABM has informed its JV partners that it has reached the first exploration threshold of US\$1 million and now holds 76.33% of the Mimosa project. Spending another US\$2 million will allow ABM to increase its project interest to 86.33%.



Mimosa Project Location Map

Mimosa lies in the east-west trending Manica-Mutare-Odzi Greenstone Belt which extends into Zimbabwe and has historically produced an estimated 2.5 million ounces of gold, mostly from the Zimbabwean side of the border. Very little modern exploration has been carried out in the Mozambiquen section of the greenstone belt until recently. However, there are now several international companies actively working in the area including Pan African Resources, which has recently announced a 1.7 million ounce gold resource at its Fair Bride Prospect, 13 km SE of Mimosa.

Local artisanal miners have been mining gold from quartz veins at Mimosa by hand for approximately 20 years. The project consists of three exploration licenses (2234L, 2295L and 1435L) totalling 960 hectares of which 40 hectares are currently being worked by a well controlled small association of approximately 200 artisanal miners. A long term agreement has been reached with the artisanal association for tenement access, exploration activities and mine development framework on that small area.

September Quarter Exploration

Encouraging drill results including **4 metres @ 8.71g/t gold** were received from the initial scout RC drilling program at Mimosa. To date, a total of 12 RC drill holes have been completed for a total of 895 metres on sections 80 to 160 metres apart. During the September Quarter, 560 metres of RC drilling were completed. The RC drilling program was aimed at testing areas where rock chip sampling completed by ABM returned assays of up to 30.1g/t gold. In addition, the drilling tested the depth continuity of the gold mineralisation being exploited by local artisanal miners.

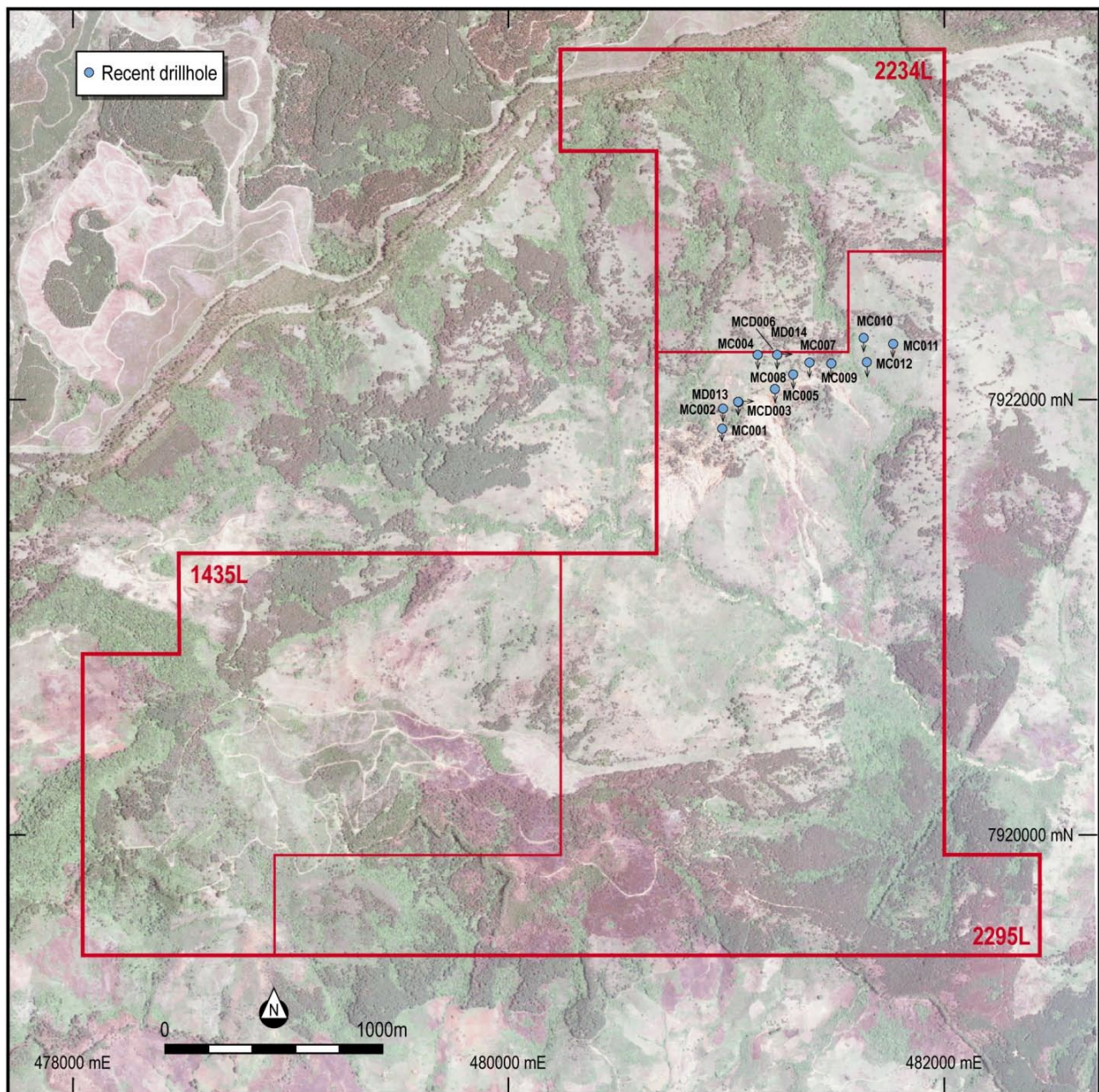
Due to the problems encountered with the RC drill capabilities when drilling through the weathered profile, a diamond drill rig was secured to complete the remainder of the drilling program. A total of 794 metres of diamond drilling was completed.

Drilling to date has demonstrated that weathering at Mimosa can extend to depths greater than 70 metres. The weathered material mostly consists of clays and minor saprolitic zones. In primary/fresh zone, the lithologies comprise granitic gneisses and small discontinuous ultramafic intrusions (talc-chlorite) with epidote, magnetite and pyrite alteration.

The samples from the RC drilling were collected over 1 metre intervals and 4 metre composite samples were analysed. Assays from the first five RC drill holes are tabled below:

Hole ID	North	East	Interval	Gold g/t
MC001	480987	7921870	0-4	0.82
			16-20	0.39
MC002	480990	7921961	No significant results	
MC003	481061	7921990	4-8	0.29
MC004	481150	7922206	No significant results	
MC005	481228	7922051	56-60	8.71
			60-61	0.77

*Samples were prepared by single stage mill and grind.
Pulverised samples were analysed by fire assay method using a
50 gram sample with results reported in ppm.*



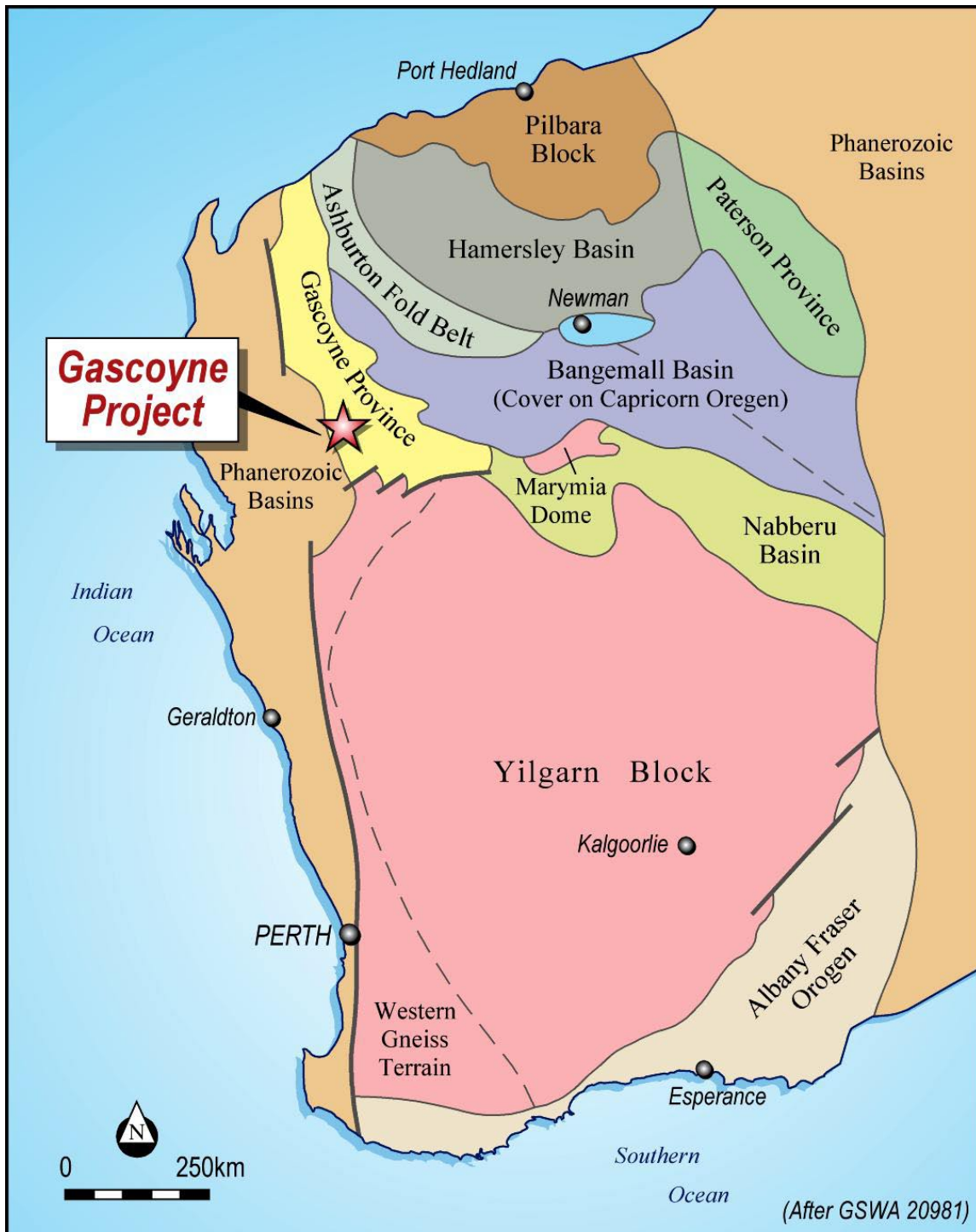
Mimosa RC and diamond drill holes location plan

December Quarter 2008 Planned Exploration - Mimosa JV

No field work is scheduled for Mimosa during the December Quarter 2008 as the rainy season commences in November and usually ends in March. The data and results from the soil sampling, RC and diamond drilling program will be assessed once all pending assay results have been received. A follow up exploration / drilling program will be designed for the new field season in 2009. ABM is working in conjunction with neighbouring exploration companies and independently to secure the services of a drilling contractor with drill rigs able to undertake drilling at Mimosa and reach the desired target depths during the 2009 field season.

(c) Gascoyne Base Metals Project JV

The Gascoyne Base Metal Project (GBMP) is located approximately 250 km to the east of Carnarvon in the Gascoyne region in Western Australia. The GBMP is a joint venture between ABM Resources NL and Altera Resources Ltd (Altera), whereby Altera is earning a 65% interest. A limited Induced Polarisation (IP) survey to follow up the very significant RC drill results of 2.3% lead and 0.9% copper outlined a deeper and larger chargeable zone. Preliminary two-dimensional modelling suggests that this zone lies below 100 metres vertical depth. IP surveys over a wider area, to outline significant bodies of disseminated sulphide mineralisation, were recommended by the consulting geophysicist. Contractors were not available during the September Quarter 2008 to undertake the follow-up IP survey.



Gascoyne Base Metal Project - Location Map

(d) Broads Dam

Through a farm-in heads of agreement with Australian Gold Investments (AGI), ABM holds an interest in three Prospecting Licences (PL's 16/2386 - 16/2388) located at Broads Dam in Western Australia. These tenements were granted in October.

Discussions have commenced with AGI in designing an exploration program for the Broads Dam tenements. Drilling is planned for the first half of 2009 to test potential Kundana style high grade gold and other targets.

(e) Tenement Portfolio

The Erayinia tenement E28/1682 was surrendered as the company believes it is not prospective for base metals or gold.

(f) Rehabilitation

Rehabilitation obligations stemming from the operations of Australasian Gold Mines going back many years at Broads Dam and Broad Arrow were, apart from seeding, completed in the June Quarter. Except for seeding, rehabilitation at Norseman (Red White and Blue) was finalised in the September Quarter. It is expected that bonds totalling \$177,000 for Broad Arrow and Broads Dam and \$402,000 for Norseman will be released following the seeding of these areas in the December Quarter. The objective is to achieve release by the Department of Industry and Resources of all of the performance bonds held against all of these projects totalling \$579,000 by the end of 2008.

CORPORATE

A total of 19 Million shares at 10 cents per share were allotted on 3rd July for funds received at the end of the previous quarter.

ABM welcomed Simon Rigby and Joe Ariti as non-executive directors to the board. The board of directors would like to express its gratitude to retiring non-executive director David Reynolds and thank him for his invaluable contributions to the development of the company.

An offer to shareholders to participate in a Share Purchase Plan was initiated and subsequently completed on 31 October 2008. Total gross proceeds of \$ 157,000 were raised.

Previous and possible future share issues were approved by shareholders at a General Meeting held on 8 September.

ABM has been successful in changing the name of AYR Resource Mozambique Limitada to ABM Resources Mozambique Limitada and with the publication of the new articles of association in the Mozambiquan government gazette recognizing the holding of ABM Resources NL in ABM Resources Mozambique Limitada at 67.33%, the Mozambique project will now be considered a subsidiary of ABM Resources NL and is subject to consolidation in the future.

ABM engaged the services of Blackwood Capital Limited to raise up to \$1,012,040 through a share placement of 84,336,699 shares at 1.2 cents per share with 1 for 5 free attaching unlisted options with an expiry period of two years and an exercise price of \$0.02. The options are subject to shareholder approval at the Annual General Meeting to be held on 27 November 2008. Funds for 34,916,667 shares have been received by the end of October with the balance of the funds anticipated to be received within the next week. These funds will be primarily directed towards continued evaluation of the Mimosa gold project, preparatory exploration work of the Broads Dam gold project, evaluation of the Erayinia base metals project and for working capital.

ABM will continue to review its exploration portfolio and the corporate opportunities available in the light of the severe downturn in the commodities markets, equities markets and overall global economy with the objective of developing strategies to ensure further growth of the company.

ASX ANNOUNCEMENTS

During the quarter the following ASX announcements were released regarding the Company's activities and projects:

30/09/2008	Annual Report June 2008
17/09/2008	Extension of Shareholder Share Purchase Plan
12/09/2008	Release of Shares from Escrow
09/09/2008	Investor Presentation Part 1
09/09/2008	Investor Presentation Part 2
09/09/2008	Presentation of Company Profile
08/09/2008	Results of Meeting
08/09/2008	Erayinia JV 6.7m Sulphide Zone Intersected in Southern Lens
01/09/2008	Final Director`s Interest Notice
28/08/2008	Share Purchase Plan Offer to Shareholders
25/08/2008	ABM Shareholder Share Purchase Plan Announcement
25/08/2008	Encouraging Assay Results from Mimosa Gold Project
12/08/2008	Erayinia JV Significant Zinc Intersections
06/08/2008	Initial Director`s Interest Notice
06/08/2008	Notice of General Meeting/Proxy Form
31/07/2008	Quarterly Cashflow Report
30/07/2008	Gascoyne JV Quarterly Report of Altera Resources Limited
23/07/2008	Quarterly Activities Report
10/07/2008	Substantial Shareholder Notice
10/07/2008	Appointment of Non-Executive Directors
04/07/2008	Notice Under Section 708A
03/07/2008	Share Placement - Final Allotment and Appendix 3B

Yours faithfully



IMANTS KINS
Executive Chairman
+61 8 9423 9777

About ABM RESOURCES NL:

The Company owns a portfolio of base metals and gold project interests. The base metals projects are located in Western Australia (zinc, lead and copper) and Zambia (copper). The gold projects are located at Mimosa, Mozambique and Broads Dam near Kalgoorlie in Western Australia. The conceptual exploration framework of the company is focused on delineating major mineral discoveries.

The current primary exploration focus is the substantial regional-scale Volcanic Massive Sulphide (VMS) base metals project at Erayinia located in Western Australia and the highly prospective Mimosa gold project located in Mozambique. ABM Resources also holds interests in another 3 Western Australian base metals projects; the Gascoyne Joint Venture, and 100% held tenements at Earraheedy and Harbutt Range in Western Australia.



The information in this Report that relates to Exploration results is based on information compiled by Harjinder Kehal who is a member of the Australasian Institute of Mining and Metallurgy. Mr Kehal is a Consultant Geologist with over 20 years experience as a geologist.

Mr Kehal has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity for which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the Australasian Code for Reporting of Exploration results, Mineral Resources and Ore Reserves. Mr Kehal consents to the inclusion in the report of the matters based on his information in the form and context in which it is used.

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98.

Name of entity

ABM RESOURCES NL

ACN or ARBN

A.C.N. 009 127 020

Quarter ended ("current quarter")

30 September 2008

1. Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date (3 months) \$A'000
1.1	Receipts from product sales and related debtors - Receipts from product sales – prepaid		
1.2	Payments for (a) exploration and evaluation	(1,556)	(1,556)
	(b) development & R&D	(23)	(23)
	(c) production (see 1.25)	(222)	(222)
	(d) administration & corporate	(332)	(332)
1.3	Dividends received		
1.4	Interest and other items of a similar nature received	35	35
1.5	Interest and other costs of finance paid		
1.6	Income taxes paid		
1.7	Other (provide details if material)		
Net operating cash flows		(1,859)	(1,859)
Cash flows related to investing activities			
1.8	Payment for purchases of: (a) prospects		
	(b) equity investments		
	(c) other fixed assets	(118)	(118)
1.9	Proceeds from sale of: (a) prospects		
	(b) equity investments		
	(c) other fixed assets	3	3
1.10	Loans to other entities		
1.11	Loans repaid by other entities		
1.12	Other (provide details if material)		
Net investing cash flows		(325)	(325)
1.13	Total operating and investing cash flows (carried forward)	(2,184)	(2,184)

Appendix 5B Form

+ See chapter 19 for defined terms.

	Current quarter \$A'000	Year to date (3 months) \$A'000
1.13 Total operating and investing cash flows (brought forward)	(2,184)	(2,184)
Cash flows related to financing activities		
1.14 Proceeds from issues of shares, options, etc.	62	62
1.15 Proceeds from sale of forfeited shares		
1.16 Payment for borrowings/environmental bonds	(16)	(16)
1.17 Repayment of borrowings		
1.18 Dividends paid		
1.19 Other (provide details if material)	(156)	(156)
Net financing cash flows	(93)	(93)
Net increase (decrease) in cash held	(1,272)	(1,272)
1.20 Cash at beginning of quarter/year to date	1,991	1,991
1.21 Exchange rate adjustments to item 1.20	(0)	(0)
1.22 Cash at end of quarter	719	719

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

	Current quarter \$A'000
1.23 Aggregate amount of payments to the parties included in item 1.2	86
1.24 Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

1.2.c

Rehabilitation expenditure related to previous mine sites.

1.14 and 5.4

Funds received from current shareholders for the Share Purchase Plan closed on 29 October 2008

7.4

Funds received from clients of Australian stock broking firms and existing shareholders for a share placement at 10 cents per share. Partial allotment of these shares took place on 11 April 2008 and final placement of the remaining shares took place on 3 July 2008, both allotments were disclosed to the market.

1.19

Cost related to the capital raising under point 7.4 and the Share Purchase Plan.

1.22

A capital raising for \$ 1,012,040 was partially completed and fully committed to by lodgement of this quarterly and the Share Purchase Plan was finalized achieving gross proceeds of \$157,000.

4.1

Majority of the exploration expenditure relates to drilling performed in the September Quarter.

2. Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows
- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Appendix 5B Form

+ See chapter 19 for defined terms.

3. Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

4. Estimated cash outflows for next quarter

		\$A'000
4.1	Exploration and evaluation (for explanation see section 1.25 on Page 2 of the Appendix 5B)	700
4.2	Development	15
	Total	715

5. Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

		Current quarter \$A'000	Previous quarter \$A'000
5.1	Cash on hand and at bank	649	82
5.2	Deposits at call	8	7
5.3	Bank overdraft		
5.4	Other (provide details)	62	1,902
	Total: cash at end of quarter (item 1.22)	719	1,991

6. Changes in interests in mining tenements

		Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	Refer attached			
6.2	Interests in mining tenements acquired or increased	Refer attached			

Appendix 5B Form

+ See chapter 19 for defined terms.

7. Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference ⁺ securities (description)				
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3	+Ordinary securities	562,244,664	562,244,664		
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	19,000,000	19,000,000	10 cents	1,900,000
7.5	+Contributing shares (description)				
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7	Options (description and conversion factor)				
7.8	Issued during quarter				
7.9	Exercised during quarter				
7.10	Expired during quarter				
7.11	Debentures (totals only)				
7.12	Unsecured notes (totals only)				

Appendix 5B Form

+ See chapter 19 for defined terms.

Compliance statement

1. This statement has been prepared under accounting policies, which comply with accounting standards as defined in the Corporations Law or other standards acceptable to ASX (see note 4).
2. This statement does give a true and fair view of the matters disclosed.



Sign here:
(Executive Chairman)

Date: 31 October 2008

Print name: Imants Kins

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
3. **Issued and quoted securities** - The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
4. The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
5. Accounting Standards ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

Appendix 5B Form

+ See chapter 19 for defined terms.

SUMMARY OF MINING TENEMENTS AND AREAS OF INTEREST

FOR THE QUARTER ENDED 30 September 2008			
Areas of interest	Tenements	Economic Entity's Interest	Notes
Dalgaranga	*M59/106	100	
	*M59/553	100	
	*P59/1772	100	Formerly M59/554
	*P59/1773	100	Reversion of Part of M59/553
	*P59/1774	100	Formerly M59/554
	*P59/1775	100	Formerly M59/554
	*P59/1776	100	Formerly M59/554
	*P59/1777	100	Formerly M59/554
Norseman	L63/46	100	
	M63/172	100	
Binneringie	**M15/217	100	
	**M15/468	100	
Mt Deans	**P63/1350	100	
	**P63/1353	100	
	**P63/1354	100	
	**P63/1355	100	
	**P63/1356	100	
	**P63/1357	100	
	**P63/1358	100	
	**P63/1469	100	
	**P63/1470	100	
	**P63/1471	100	
	**P63/1472	100	
Gascoyne	M09/62	100	Altera Capital Ltd earning 65%
	E09/1074	100	Altera Capital Ltd earning 65%
	E09/1266	100	Altera Capital Ltd earning 65%
Erayinia	E28/1228	70	Hawthorn Resources Ltd 30%
	E28/1611	70	Hawthorn Resources Ltd 30%
	E28/1612	70	Hawthorn Resources Ltd 30%
Harbutt Range	E45/2923	100	
Earaheedy	E69/2290	100	
Broads Dam	P16/2386	0	Farm-in HOA with Broads Dam Gold Holdings Pty Ltd, ABM earning up to 40%
	P16/2387	0	Farm-in HOA with Broads Dam Gold Holdings Pty Ltd, ABM earning up to 40%
	P16/2388	0	Farm-in HOA with Broads Dam Gold Holdings Pty Ltd, ABM earning up to 40%

Appendix 5B Form

+ See chapter 19 for defined terms.

Areas of interest	Tenements	Economic Entity's Interest	Notes
Mozambique	1435L	67.33	JV with AYR Resources Africa and local partners, ABM earning up to 86.33%
	***2234L	67.33	JV with AYR Resources Africa and local partners, ABM earning up to 86.33%
	***2295L	67.33	JV with AYR Resources Africa and local partners, ABM earning up to 86.33%
Zambia	SML310	0	JV with AYR Infrastructure and Lyapana Mine Ltd, ABM earning 70%
	SML311	0	JV with AYR Infrastructure and Lyapana Mine Ltd, ABM earning 70%

* In process of sale to Diversity Resources Pty Ltd

** In process of sale to ABEH Pty Ltd

*** In process of amalgamation