

25<sup>th</sup> November 2008

## **ASX Announcements**

### **Share Placement**

The Company is pleased to announce that it has reached agreement for the placement of 2,307,694 fully paid ordinary shares at an issue price of \$0.39 per share to raise \$900,000 before costs.

The issue of these shares will be to sophisticated investors and small scale offerings under S708(8) and S708(1) of the Corporations Act respectively and will not require disclosure under the Corporations Act.

The money raised from the placement will be used to fund the opening of new branches. Money3 is in its final stages of negotiation with a major finance company to take over 7 of its branches. Money3 expects the 7 branches to be opened during December 2008.

Christopher Baldwin  
Company Secretary  
Money3 Corporation Limited