



MARKET RELEASE

7 February 2014

Xceed Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Xceed Resources Limited (the “Company”) will be suspended from official quotation at the close of trading today, Friday 7 February 2014 following lodgement with the Australian Securities & Investments Commission and ASX Limited of the Court Order approving the Scheme of Arrangement between the Company and its shareholders.

Security Code: XCD

Elizabeth Harris
Principal Adviser, Listings Compliance (Perth)