



MARKET RELEASE

14 May 2015

Toll Holdings Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Toll Holdings Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, following lodgement with the Australian Securities & Investments Commission and ASX of the Court orders approving the Scheme of Arrangement for the acquisition by Japan Post Co., Ltd of all the securities in the Company for A\$9.04 each.

Security Code: TOL

Kate Kidson
Principal Adviser, Listings (Melbourne)



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Ms Kate Kidson
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(Melbourne)
ASX Compliance Pty Ltd
Rialto North Tower
525 Collins Street
Melbourne Victoria 3000

14 May 2015

By Email

kate.kidson@asx.com.au

Private and Confidential

Dear Kate,

Toll Holdings Limited - Request for suspension of securities from official quotation

Pursuant to ASX Listing Rule 17.2, Toll Holdings Limited (**Toll**) requests the suspension from official quotation of Toll shares, effective from the close of trading today (ie 14 May 2015).

This follows lodgement with the Australian Securities and Investments Commission (**ASIC**) of the orders of the Supreme Court of Victoria (**Orders**) approving the scheme of arrangement by which Japan Post Co., Ltd (**Japan Post**) will acquire all of the shares in Toll (the **Scheme**).

Toll provides the following information in accordance with Listing Rule 17.2:

- 1 Toll has requested the suspension from official quotation of Toll shares following lodgement with ASIC of the Orders approving the Scheme, to facilitate implementation of the Scheme.
- 2 Toll requests the suspension from official quotation of its shares until Toll requests to be removed from the official list of the ASX. Please do not remove Toll from the official list prior to receipt of the request to do so from Toll.
- 3 The request for removal from the official list is expected to be made following implementation of the Scheme, which is expected to occur on 28 May 2015. That request will specify 29 May 2015 as the date for delisting to take effect.
- 4 Toll is not aware of any reason why the shares should not be suspended.
- 5 Toll is not aware of any other information necessary to inform the market about the suspension.

Please contact me if you have any queries on +61 9694 2843 or 0418556529.

Yours sincerely,

Toll Holdings Limited

Bernard McInerney