



MARKET RELEASE

25 May 2015

Evolution Mining Limited

TRADING HALT (2 + 2 business days)

The securities of Evolution Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 29, May 2015.

Security Code: EVN

Andrew Kabega
Senior Adviser, Listings Compliance (Sydney)



Evolution
MINING

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25 May 2015

Andrew Kabega
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Andrew

Request for Trading Halt – Evolution Mining Limited

Evolution Mining Limited (ACN 084 669 036) (**Evolution**) requests the immediate implementation of a trading halt in the ordinary shares of Evolution (ASX Code: EVN), to apply from the commencement of trading on 25 May 2015 until the earlier of Evolution making an announcement regarding the outcome of the institutional component of an accelerated renounceable entitlement offer (the **Offer**) and the commencement of trading on Friday, 29 May 2015.

For the purpose of ASX Listing Rule 17.1, Evolution provides the following information:

- (a) The trading halt is requested pending the announcement of the Offer;
- (b) Evolution requests that the trading halt remain in place until the earlier of Evolution making an announcement to the market regarding the outcome of the institutional component of the Offer and the commencement of trading on 29 May 2015; and
- (c) Evolution is not aware of any reason why the trading halt should not be granted and of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

Evan Elstein
Company Secretary
Evolution Mining Limited

