



ABN: 74 084 669 036

P 02 9696 2900

F 02 9696 2901

Level 30

175 Liverpool Street,

Sydney, NSW 2000

www.evolutionmining.com.au

28 August 2015

Australian Securities Exchange
The Company Announcements Office
Exchange Centre
20 Bridge Street
Sydney, NSW 2000

SHARE ALLOTMENT CONFIRMATION

Dear Sir/Madam,

As required for official quotation, Evolution Mining Limited (ASX:EVN) ("Evolution") sets out the following information in connection with the Appendix 3B that it issued on 24 August 2015 in connection with the completion of the La Mancha transaction:

1. 322,023,765 fully paid ordinary shares were issued and allotted on 24 August 2015 and 123,852,934 fully paid ordinary shares were issued and allotted on 27 August 2015.
2. As set out in Evolution's Appendix 3B dated 24 August 2015, the issued capital of Evolution on 28 August 2015 immediately following the share issues described above is set out in the following Appendix.
3. The 20 largest holders of fully paid ordinary shares in Evolution and the percentage held by each holder immediately following the share issues described above are set out in the following Appendix.

Yours faithfully,

A handwritten signature in black ink, appearing to read "E Elstein", written over a horizontal line.

Evan Elstein
Company Secretary

Appendix

Issued capital of Evolution immediately following the share issues subject of this announcement

Status	Number	Type of securities
Quoted	1,438,311,933	Fully paid ordinary Evolution shares.
Unquoted	7,649,738	Options with various exercise prices per the Appendix 3B dated 24 August 2015.
Unquoted	21,382,111	Performance Rights.

Top 20 shareholders of Evolution including percentage held by each holder immediately following the share issues subject of this announcement

Rank	Name	Fully Paid Ordinary Shares	% of Issued Share Capital
1	CITICORP NOMINEES PTY LIMITED	524,478,217	36.46
2	NATIONAL NOMINEES LIMITED	209,380,596	14.56
3	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	195,999,510	13.63
4	J P MORGAN NOMINEES AUSTRALIA LIMITED	158,715,393	11.03
5	NEWCREST HOLDINGS (INVESTMENTS) PTY LTD	106,482,631	7.40
6	BNP PARIBAS NOMS PTY LTD	20,022,595	1.39
7	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSCO ECA	11,695,880	0.81
8	NATIONAL NOMINEES LIMITED	9,259,497	0.64
9	TRINITY MANAGEMENT PTY LTD	5,547,804	0.39
10	LUJETA PTY LTD	4,857,162	0.34
11	BOND STREET CUSTODIANS LIMITED(MACQ HIGH CONV FUND) & BOND STREET CUSTODIANS LIMITED	4,799,472	0.33
12	AMP LIFE LIMITED	4,054,398	0.28
13	NATIONAL NOMINEES LIMITED	3,591,848	0.25
14	UBS NOMINEES PTY LTD	2,721,979	0.19
15	EMMERSON RESOURCES LIMITED	2,504,383	0.17
16	MR K GOORJIAN & MRS J GOORJIAN	2,452,112	0.17
17	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 3	2,408,033	0.17
18	CITICORP NOMINEES PTY LIMITED	2,403,716	0.17
19	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	2,185,569	0.15
20	WOODROSS NOMINEES PTY LTD	2,176,087	0.15
	Total	1,275,736,882	88.70
	Balance of register	162,575,051	11.30
	Grand total	1,438,311,933	100.00