

28 October 2015

James Gerraty
Adviser, Listings (Melbourne)
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By email: james.gerraty@asx.com.au

Dear James

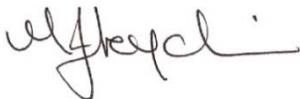
LatAm Autos Limited (ASX: LAA) – Request for trading halt

Pursuant to ASX Listing Rule 17.1, LatAm Autos Limited (**Company**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares from the commencement of trading on Wednesday, 28 October 2015.

The trading halt is requested in connection with a proposed equity raising to be conducted by the Company by way of an institutional placement (**Placement**). In accordance with ASX Listing Rule 17.1, the Company provides the following information:

1. **Reason for trading halt** – the trading halt is requested to allow the Placement to take place in an orderly fashion.
2. **Duration of the trading halt** – the Company anticipates that the trading halt will remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the Placement and the commencement of trading on Friday, 30 October 2015.
3. **Termination of the trading halt** – the Company anticipates that the trading halt will cease upon it announcing the outcome of the Placement.
4. **No reason** – the Company is not aware of any reason why the trading halt should not be granted.
5. **Further information** – none.

Yours sincerely

A handwritten signature in black ink, appearing to read "Melanie Leydin".

Melanie Leydin
Company Secretary
LatAm Autos Limited