



TTG FinTech Limited

**2016 AGM Update
9 September 2016**



Control of the LINK & INTEGRATION between business & currency

Control of the future world



Partners update

- POS acquirers such as Unionpay Merchant Services/First Data
- Commercial Banks, including regional banks such as Bank of Jiujiang.
Targeting one of the big 5 banks in China for trial run in next 12 months
- Big 3: Wechat/Alipay/Baidu Pay
- Telecom companies such as China Mobile, China Telecom which promotes digital payments
- Software leaders, such as Kingdee
- Traditional POS manufacturers
- Shopping centres



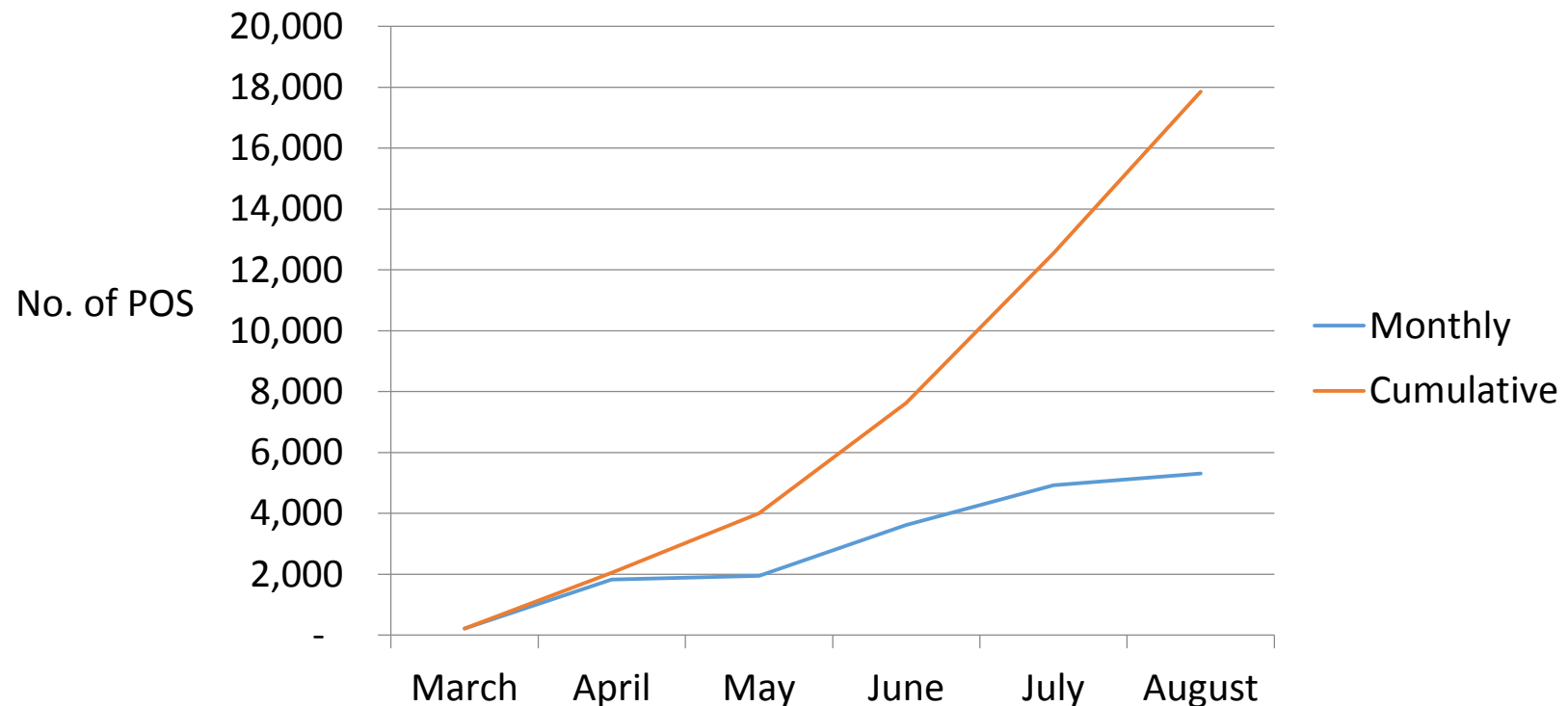
Fee structures

- POSP (commercial banks in-house nerve system for coordination with different merchant POS) fee
- Digital POS sale/upgrade
- Digital POS maintenance fee
- Transaction fee (currently in promotion and free of charge by TTG)



Operational Updates

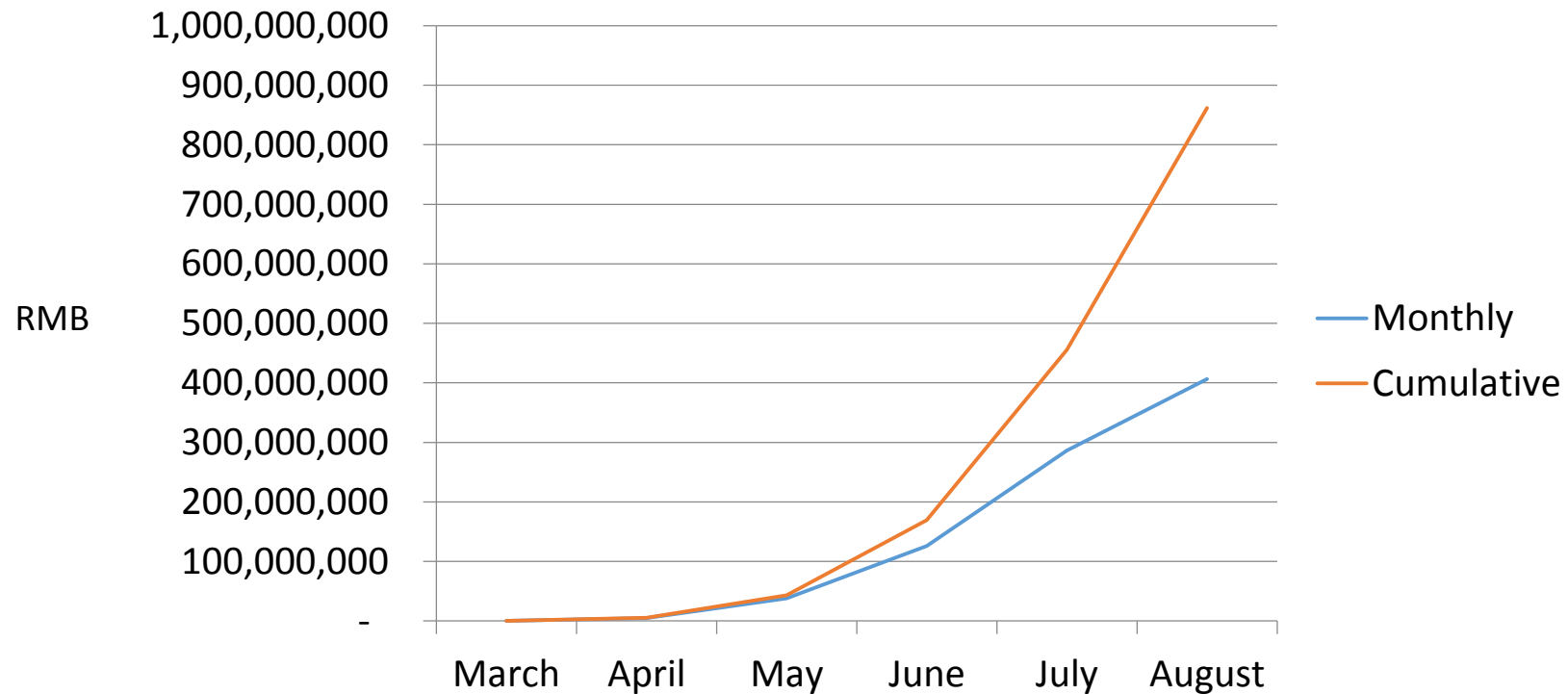
- About 18,000 Tlinx POS in trial use (over half from UnionPay Merchant Services, or UMS merchants).
- Will roll out to different provinces for UMS
- Will also roll out through Bank of Jiujiang and other channels by end of 2016
- Target 100,000 Tlink POS in market by March 2017





Operational Updates

- Transaction volume for Tlink POS: RMB600m in August 2016
- In discussion about transaction fee sharing with different partners.
- Target 0.05% on average.
- Target fee receipts from Tlink POS





Financial updates

- RMB1.7 million cash at end of August
- RMB3 million from convertible bonds from 3 major shareholders were received in August. The second RMB3 million will be received by end of September 2016
- RMB3 million due from UnionPay Merchant Services will be received by end of 2016