

ASX RELEASE

05 October 2016

Onthehouse Holdings Limited (**ASX: OTH**) has sought, and received, from the Australian Securities and Investments Commission (**ASIC**) an extension of the period of time in which OTH must send a copy of its annual report to its shareholders and hold its annual general meeting (**AGM**) for the financial year ended 30 June 2016.

Pursuant to the relief granted by ASIC:

- (a) the latest date on which OTH may send its annual report to shareholders has been extended from 30 October 2016 to 30 November 2016; and
- (b) the latest date on which OTH may hold its AGM has been extended from 30 November 2016 to 31 January 2017.

These extensions of time were sought to enable OTH's annual report to be dispatched and the AGM to be held once the outcome of the scheme of arrangement under which a consortium proposes to acquire all of the shares in OTH (other than those already held by a member of the consortium) (**Scheme**) is known.

If the Scheme is implemented based on its currently anticipated timetable, OTH does not propose to:

- (a) send to shareholders a copy of its annual report as they will no longer be OTH shareholders upon implementation of the Scheme; or
- (b) hold an AGM as shareholders will no longer be an OTH shareholder and OTH will no longer be required under the Corporations Act to hold an AGM.

Please note that OTH's Appendix 4E and Annual Report for the year ended 30 June 2016 were released to ASX on 22 August 2016 and are available for viewing on OTH's website at <http://shareholders.onthehouse.com.au/Shareholder-Centre/>.

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