



MARKET RELEASE

8 November 2016

Charter Hall Long WALE REIT

PRE-QUOTATION DISCLOSURE

Charter Hall Long WALE REIT (Group) was admitted to the Official List of ASX Limited today, Tuesday 8 November 2016.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist and Annexures IV and V
2. The constitutions of the Stapled Trusts
3. The basis of allocation under the Offer Document
4. The conditions for the conditional market
5. The issue price and number of stapled securities issued under the Institutional, Broker Firm, Charter Hall Group and Reinvestment Offers
6. The intended date for sending holding statements
7. An indicative distribution schedule
8. An indicative Top 20 holders list
9. Audited financial report for Charter Hall Direct Industrial Fund for the years ended 30 June 2014, 2015 and 2016
10. Audited financial reports for Franklin Street Property Trust for the financial years ended 30 June 2014, 2015 and 2016
11. The Group's securities trading policy
12. The Group's corporate governance statement
13. A statement that ASX reserves the right (but without limiting its absolute discretion) to remove any or all of the Stapled Trusts from the official list of ASX if any of the units in the Stapled Trusts comprising the stapled securities cease to be stapled together or any equity securities are issued by an entity in the Group which are not stapled to equivalent securities in the other entities.
14. A statement which contains certain information in relation to funds raised under the Bookbuild

Security Code: CLW

Andrew Black

Manager, Listings Compliance (Sydney)