

Notice reference number: 1486.16.12

Notice date: 7/12/2016

What's this about?

Effective date: 7/12/2016

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- ASX Trade
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- Trading
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- Operations
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 Rules
 Compliance
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 Other

Title

Midway Limited – Admission and Commencement of Official Quotation

Description

Midway Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Thursday, 8 December 2016.

Official quotation of the Company's securities is expected to commence at 12:00 pm AEDT on Thursday, 8 December 2016. The Company and Midway SaleCo Limited raised approximately \$37.4 million by the sale of 14,967,691 ordinary shares at \$2.50 per share under a prospectus dated 17 November 2016.

Quoted Securities:	74,819,933 fully paid ordinary shares
ASX Code:	MWY
Time:	12:00 pm AEDT
Date:	8 December 2016
ASX Trade Abbreviation:	MIDWAY
ISIN:	AU000000MWY2
Home Branch:	Melbourne
Industry Classification:	Pending
Registered Office:	10 The Esplanade North Shore VIC 3214 Phone: (03) 5277 9255 Website: http://www.midwaylimited.com.au
Company Secretary:	Sophie Karzis
Share Registry:	Computershare Investor Services Pty Ltd 452 Johnston Street Abbotsford VIC 3067 Phone: (03) 9415 4000
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria, Australia

Dividend Policy:	See page 75 of the Company's prospectus dated 17 November 2016.
Activities:	Production and exportation of hardwood and softwood woodchips.
ASX Restricted Securities:	Nil
Securities not quoted:	Nil

INDICATIVE KEY DATES

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Thursday, 8 December 2016	Commencement of Official Quotation on a deferred settlement basis – 12:00 pm AEDT (ASX Code: MWY)
Friday, 9 December 2016	Holding statements sent to successful applicants Last day for deferred settlement trading
Monday, 12 December 2016	First day of trading on a normal (T+2) basis (ASX code: MWY)
Wednesday, 14 December 2016	Settlement of trades conducted on a deferred settlement basis. First settlement of trades conducted on a T+2 basis

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 17 November 2016.

Need more information?

For further details, please refer to the Company's prospectus dated 17 November 2016.

Issued by
Cheng Tang

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Disclaimer
