



MARKET RELEASE

7 December 2016

Midway Limited

PRE-QUOTATION DISCLOSURE

Midway Limited (the “Company”) was admitted to the Official List of ASX Limited on Wednesday, 7 December 2016.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories:

1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company’s Appendix 1A and Information Form and Checklist.
4. The Prospectus.
5. The Company’s constitution.



6. A statement from all the directors, in accordance with listing rule 1.2.5A, confirming that they have made enquiries and nothing has come to their attention to suggest that the economic entity is not continuing to earn profit from continuing operations up to the date of the application for admission to the official list.
7. The Company's audited accounts for the full years ended 30 June 2016, 30 June 2015 and 30 June 2014.
8. The full terms and conditions of the Long Term Incentive Plan
9. The Company's securities trading policy.
10. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.

Security Code: MWY

Cheng Tang

ADVISER, LISTINGS (MELBOURNE)