



Midway Limited

ACN 005 616 044

ABN 44 005 616 044

Cheng Tang
Adviser, Listings Compliance (Melbourne)
Level 4, Rialto North Tower
525 Collins Street
Melbourne VIC 3000

7 December 2016

Midway Limited - Pre-Quotation Disclosure

The following information is required to be provided to ASX Limited ('**ASX**') for release to the market in connection with the initial public offering of fully paid ordinary shares ('**Shares**') in Midway Limited ACN 005 616 044 ('**Company**') pursuant to a prospectus ('**Prospectus**') lodged with the Australian Securities & Investments Commission on 17 November 2016 ('**Offer**') the admission of the Company to the official list of ASX, official quotation of Shares and the commencement of trading of Shares on ASX.

Capitalised terms not defined in this document have the meaning given to them in the Prospectus.

1. Basis of allocation and procedure for determining allocations: The basis of allocation of Shares under the Prospectus is as follows:
 - a. The allocation of Shares to applicants under the Broker Firm Offer has been determined by Brokers who allocated Shares among their respective clients, and applicants will be able to confirm their allocation through their Broker or by calling the Midway Offer Information Line on 1300 781 323 (for calls within Australia) or +61 (3) 9415 4673 (for calls outside Australia).
 - b. The allocation of Shares to applicants under the Priority Offer has been determined by the Company in consultation with the Joint Lead Managers.
 - c. The allocation of Shares to applicants under the Institutional Offer has been determined by the Joint Lead Managers during the bookbuild process, which occurred prior to the lodgement of the Prospectus. Institutional investors have been notified of their allocations by the Joint Lead Managers.
2. Number of Shares transferred under the Offer: The number of Shares transferred under each component of the Offer is as follows:

Broker Firm Offer:	12,195,691 Shares	10 The Esplanade North Shore Victoria Australia
Priority Offer:	712,000 Shares	
Institutional Offer:	2,060,000 Shares	P.O. Box 678 North Geelong MDC Victoria 3215 Australia
Total	14,967,691 Shares	

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3. Despatch of holding statements and refunds: The intended date for the despatch of:
 - a. in relation to all holdings on the CHESS sub-register, a notice from the Company under ASX Settlement Operating Rule 8.9.1;
 - b. in relation to all other holdings, issuer sponsored holding statements; and
 - c. any refund money,is Friday 9 December 2016.
4. Profit from continuing operations: For the purposes of Listing Rule 1.2.5A, up to the date of the Company's application for admission to the Official List, all of the directors of the Company have confirmed that they have made enquiries and nothing has come to their attention to suggest that the Company is not continuing to earn profit from continuing operations.
5. Voluntary escrow: There are 59,644,569 Shares subject to voluntary escrow. The escrow periods applied to those Shares is set out in the Schedule to this document.
6. Midway Offer Information Line: The Company has arranged for security information centre toll free lines to meet the reasonably anticipated demand for information about entitlements and to handle applicant queries. The Midway Offer Information Line is 1300 781 323 (for calls within Australia) or +61 (3) 9415 4673 (for calls outside Australia). It is operated by Computershare Investor Services Pty Limited, and its hours of operation are 9:00am to 5:00pm (AEST) Monday to Friday.
7. Additional information: The Company has separately provided ASX with copies of the following documents for release to the market:
 - a. A distribution schedule setting out the number of holders of Shares in each of the following categories:
 - i. 1 – 1,000
 - ii. 1,001 – 5,000
 - iii. 5,001 – 10,000
 - iv. 10,001 – 100,000
 - v. 100,000 +
 - b. Details of the Company's top 20 shareholders.
 - c. The Company's Appendix 1A and Information Form and Checklist.
 - d. The Company's Prospectus.
 - e. The Company's Constitution.
 - f. The Company's audited accounts for the full years ended 30 June 2014, 30 June 2015 and 30 June 2016.

g. The full terms and conditions of the Company's Long Term Incentive Plan.

h. The Company's Securities Trading Policy.

Yours sincerely

A handwritten signature in black ink, appearing to read 'G. McCormack', written in a cursive style.

.....
Mr Greg McCormack
Chairman
Midway Limited

Schedule – Shares Subject to Voluntary Escrow

Number of Shares	Last day of Escrow Period
1,962,337	The earlier of (a) the date on which the Company releases its Appendix 4E for the year ending 30 June 2017 and (b) 24 October 2017.
176,656	The earlier of (a) the date on which the Company releases its Appendix 4E for the year ending 30 June 2017 and (b) 25 October 2017.
5,103,661	The earlier of (a) the date on which the Company releases its Appendix 4E for the year ending 30 June 2017 and (b) 26 October 2017.
1,000,054	The earlier of (a) the date on which the Company releases its Appendix 4E for the year ending 30 June 2017 and (b) 27 October 2017.
1,392,676	The earlier of (a) the date on which the Company releases its Appendix 4E for the year ending 30 June 2017 and (b) 28 October 2017.
71,468	The earlier of (a) the date on which the Company releases its Appendix 4E for the year ending 30 June 2017 and (b) 29 October 2017.
2,614,180	The earlier of (a) the date on which the Company releases its Appendix 4E for the year ending 30 June 2017 and (b) 30 October 2017.
280,209	The earlier of (a) the date on which the Company releases its Appendix 4E for the year ending 30 June 2017 and (b) 31 October 2017.
1,657,898	The earlier of (a) the date on which the Company releases its Appendix 4E for the year ending 30 June 2017 and (b) 1 November 2017.
3,860,948	The earlier of (a) the date on which the Company releases its Appendix 4E for the year ending 30 June 2017 and (b) 2 November 2017.
20,211	The earlier of (a) the date on which the Company releases its Appendix 4E for the year ending 30 June 2017 and (b) 7 November 2017.
12,978,379	The earlier of (a) the date on which the Company releases its Appendix 4E for the year ending 30 June 2018 and (b) 2 November 2018.
28,525,892	The earlier of (a) the date on which the Company releases its Appendix 4E for the year ending 30 June 2018 and (b) 4 November 2018.
59,644,569	Total